

ASX AND MEDIA ANNOUNCEMENT

31 December 2019

WITHDRAWAL OF REVISED TIMETABLE FOR NON-RENOUNCEABLE ENTITLEMENT ISSUE

MinRex Resources Limited (**ASX: MRR**) (“**MinRex**” or “**the Company**”) refers to its announcement on 23 December 2019 in respect of a revised timetable for the proposed non-renounceable entitlement issue (**Entitlement Issue**).

Given the Christmas and the New Year holiday period, the Company has decided to defer the Entitlement Issue and hence withdraw the revised timetable. The Company will release a new timetable to the market as early as practicable in the new year. In the interim, the Company also has decided to defer the convening of the general meeting to convert the Loan Notes into Shares, which was originally proposed to be held on 20 January 2020 (as announced on 11 December 2019).

For further information, please contact:

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