

## ASX ANNOUNCEMENT

19 February 2020

### SHARE ISSUES ON CONVERTIBLE NOTE CONVERSION

Tikforce Limited (ASX: TKF) (“TikForce” or “the Company”) advises it has today completed the issue of 1,226,500,000 Ordinary Fully Paid Shares and the issue of 1,115,000,000 unquoted options, exercisable at \$0.03 and expiring 31 October 2020, upon receipt of conversion notices.

The Company received shareholder approval on 20 November 2019. Resolution 1 and 3 in respect to convertible note conversions. A further 60,000,000 Ordinary Fully Paid Shares have been issued in accordance with Resolution 13, ‘loan shares’, issued in lieu of interest paid and a facilitation fee.

The share and option allotment has been included in an Appendix 2A lodged with the ASX today.

This announcement has been approved for release by all members of the Tikforce Board.

For and on behalf of Tikforce Limited

A handwritten signature in black ink, appearing to read "Stuart Usher".

Stuart Usher

Director & Company Secretary

