



Kinetiko Energy Ltd
(ACN 141 647 529)

Supplementary Prospectus

IMPORTANT INFORMATION

This is a supplementary prospectus ("**Supplementary Prospectus**") intended to be read with the prospectus dated 30 January 2020 ("**Prospectus**") issued by Kinetiko Energy Ltd (ACN 141 647 529) ("**Company**") in respect of the non-renounceable entitlement offer of approximately 102,023,068 Shares on the basis of 1 New Share for every 4 shares held on the Record Date of 4 February 2020, at an issue price of \$0.02 each to raise up to \$2,040,461 before costs ("**Entitlement Offer**"). The Prospectus is also in respect of the offer of the shortfall to the Entitlement Offer ("**Shortfall Offer**") and for an offer of up to 50,000,000 New Shares to Placement Recipients, at an issue price of \$0.02 per New Share to raise up to \$1,000,000 before costs ("**Placement Offer**").

This Supplementary Prospectus is dated 27 February 2020 and was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than the changes set out in this Supplementary Prospectus, all other details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

The Company has issued a printed and electronic version of this Supplementary Prospectus and the Prospectus. Any person may obtain an electronic or hard copy of this Supplementary Prospectus and the Prospectus free of charge by downloading it from the Company's website www.kinetiko.com.au or contacting the Company by email at info@kinetiko.com.au or telephone on +61 8 6315 3500.

This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Supplementary Prospectus or the Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

1. BACKGROUND

1.1 Reasons for this Supplementary Prospectus

The Company is pleased with the acceptances by Placement Recipients to the invitations under the Placement Offer that it has received to date. The value of the applications received at the date of this Supplementary Prospectus for the Placement Offer is \$58,000.00. To provide additional time to raise funds under the Placement Offer, the Company advises that it has extended the Placement Offer Closing Date from Thursday, 27 February 2020 to Thursday, 30 April 2020, which is the closing date of the Shortfall Offer. All other dates with respect to the offers under the Prospectus remain the same.

2. ENTITLEMENT AND ACCEPTANCE FORMS

The Directors of the Company believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor. Accordingly, no action needs to be taken if you have already subscribed for shares under the Prospectus.

3. AMENDMENTS TO THE PROSPECTUS

3.1 Extension of the Placement Offer Closing Date

The timetable in the Key Offer Details on page 7 of the Prospectus and all references to each corresponding date throughout the Prospectus are replaced with the following:

Event	Date
Appendix 3B lodged with ASX and Prospectus lodged with ASX and ASIC	30 January 2020
Notice sent to Shareholders	30 January 2020
'Ex' date (i.e. date from which Shares trade without entitlements to participate in the Entitlement Offer)	3 February 2020
Record Date (5.00pm (WST))	4 February 2020
Prospectus and Acceptance Form dispatched to Eligible Shareholders and announcement of issue of Prospectus	7 February 2020
Opening Date of the Entitlement Offer and Placement Offer	7 February 2020
Entitlement Offer Closing Date (5.00pm (WST))	27 February 2020
Deferred settlement trading commences	28 February 2020
ASX notified of under-subscriptions	3 March 2020
Issue of Shares and deferred settlement trading ends	3 March 2020
Placement Offer Closing Date and close of the Shortfall Offer (5.00pm (WST))	30 April 2020

Note: The dates shown in the table above are indicative only and may vary subject to the Corporations Act, the Listing Rules and other applicable laws. In particular, the Company reserves the right to vary the Placement Offer Closing Date and the close of the Shortfall Offer without prior notice, which may have a consequential effect on the other dates. Applicants are therefore encouraged to lodge their Placement Offer Application Form and/or Shortfall Offer Application Form as soon as possible after the date of this Supplementary Prospectus if they wish to invest in the Company.

The definition of Placement Offer Closing Date in Section 7(bb) of the Definitions in the Prospectus is replaced with the following:

"Placement Offer Closing Date" means the date that the Placement Offer closes which is 5.00pm (WST) on 30 April 2020 or such other time and date as the Company determines.

4. CONSENTS

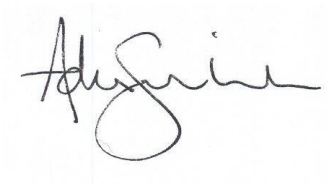
The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent. These consenting parties have not authorised or caused the issue of this Supplementary Prospectus and take no responsibility for any part of this Supplementary Prospectus other than to the amendments to the Prospectus.

5. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. The Directors believe that the Prospectus when read together with this Supplementary Prospectus contains all the information that would be required by sections 710 and 711 of the Corporations Act and does not contain any material statement that is misleading or deceptive.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of the Company on 27 February 2020.

A handwritten signature in black ink, appearing to read 'Adam Sierakowski', is written over a light grey rectangular background.

Adam Sierakowski
Non-Executive Chairman
Kinetiko Energy Ltd