



Announcement Summary

Entity name

ADMEDUS LTD

Applicable security for the reorganisation

AHZ	ORDINARY FULLY PAID
AHZO	OPTION EXPIRING 18-DEC-2021
AHZAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AHZAD	WARRANTS

Announcement Type

New Announcement

Date of this announcement

Tuesday February 25, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Monday March 2, 2020

Record Date

Tuesday March 3, 2020

Issue Date

Tuesday March 10, 2020

Additional Information

Further information is included in the Notice of Extraordinary General Meeting of Shareholders dated 24 January 2020.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ADMEDUS LTD

1.2 Registered Number Type

ACN

Registration Number

088221078

1.3 ASX issuer code

AHZ

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Tuesday February 25, 2020

1.6 Securities affected by the consolidation or split**ASX +Security Code**

AHZ

ASX +Security Description

ORDINARY FULLY PAID

AHZO

OPTION EXPIRING 18-DEC-2021

AHZAC

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

AHZAD

WARRANTS

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday February 26, 2020	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Tuesday March 3, 2020

3.2 Date of +security holder meeting

Wednesday February 26, 2020

3.2a Effective date of consolidation or split

Thursday February 27, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Friday February 28, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Monday March 2, 2020

3.5 Record date

Tuesday March 3, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Wednesday March 4, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday March 10, 2020

3.8 Trading starts on a normal T+2 basis

Wednesday March 11, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday March 13, 2020

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

AHZ

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

590,842,817

**Number on issue post
consolidation or split**

5,908,428

Estimate/Actual☒ Estimated**ASX +Security Code**

AHZO

ASX +Security Description

OPTION EXPIRING 18-DEC-2021

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

237,050,750

**Number on issue post
consolidation or split**

2,370,508

Estimate/Actual☒ Estimated**ASX +Security Code**

AHZAC

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

12,216,436

**Number on issue post
consolidation or split**

122,165

Estimate/Actual☒ Estimated



ASX +Security Code	ASX +Security Description		
AHZAD	WARRANTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	10,568,799	105,688	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
AHZO	OPTION EXPIRING 18-DEC-2021	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	\$ 0.08000000	\$ 8.00000000
ASX +Security Code	ASX +Security Description	
AHZAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	\$ 0.00000000	\$ 0.00000000
ASX +Security Code	ASX +Security Description	
AHZAD	WARRANTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	\$ 0.00000000	\$ 0.00000000

Part 6 - Further information

**6.1 Further information relating to the consolidation or split****Unquoted options**

Pre: 1,300,000 unlisted Options exercisable at AUD 1.17 on or before 30 June 2020 Post: 13,000 unlisted Options exercisable at AUD 117 on or before 30 June 2020

Pre: 635,000 unlisted Options exercisable at AUD 1.44 on or before 21 July 2020 Post: 6,350 unlisted Options exercisable at AUD 144 on or before 21 July 2020

Pre: 200,000 unlisted Options exercisable at AUD 1.39 on or before 10 December 2020 Post: 2,000 unlisted Options exercisable at AUD 139 on or before 10 December 2020

Pre: 425,000 unlisted Options exercisable at AUD 0.83 on or before 10 December 2020 Post: 4,250 unlisted Options exercisable at AUD 83 on or before 10 December 2020

Pre: 50,000 unlisted Options exercisable at AUD 0.30 on or before 24 June 2021 Post: 500 unlisted Options exercisable at AUD 30 on or before 24 June 2021

Pre: 66,667 unlisted Options exercisable at AUD 0.34 on or before 18 November 2021 Post: 667 unlisted Options exercisable at AUD 34 on or before 18 November 2021

Pre: 100,000 unlisted Options exercisable at AUD 0.34 on or before 23 March 2022 Post: 1,000 unlisted Options exercisable at AUD 34 on or before 23 March 2022

Pre: 675,000 unlisted Options exercisable at AUD 0.26 on or before 22 September 2022 Post: 6,750 unlisted Options exercisable at AUD 26 on or before 22 September 2022

Pre: 250,000 unlisted Options exercisable at AUD 0.22 on or before 15 December 2022 Post: 2,500 unlisted Options exercisable at AUD 22 on or before 15 December 2022

Pre: 491,670 unlisted Options exercisable at AUD 0.30 on or before 31 December 2027 Post: 4,917 unlisted Options exercisable at AUD 30 on or before 31 December 2027

Pre: 3,172,598 unlisted Options exercisable at AUD 0.37 on or before 31 December 2027 Post: 31,726 unlisted Options exercisable at AUD 37 on or before 31 December 2027

Pre: 3,188,831 unlisted Options exercisable at AUD 0.059 on or before 15 May 2029 Post: 31,889 unlisted Options exercisable at AUD 5.90 on or before 15 May 2029

Pre: 100,000 unlisted Options exercisable at AUD 0.036 on or before 2 April 2028 Post: 1,000 unlisted Options exercisable at AUD 3.60 on or before 2 April 2028

Pre: 100,000 unlisted Options exercisable at AUD 0.036 on or before 10 April 2028 Post: 1,000 unlisted Options exercisable at AUD 3.60 exercisable on or before 10 April 2028

Pre: 33,334 unlisted Options exercisable at AUD 0.036 on or before 2 May 2028 Post: 334 unlisted Options exercisable at AUD 3.60 on or before 2 May 2028

Pre: 150,000 unlisted Options exercisable at AUD 0.036 on or before 16 May 2028 Post: 1,500 unlisted Options exercisable at AUD 3.60 on or before 16 May 2028

Pre: 100,000 unlisted Options exercisable at AUD 0.036 on or before 29 May 2028 Post: 1,000 unlisted Options exercisable at AUD 3.60 on or before 29 May 2028

Pre: 125,000 unlisted Options exercisable at AUD 0.036 on or before 2 June 2028 Post: 1,250 unlisted Options exercisable at AUD 3.60 on or before 2 June 2028

Pre: 66,668 unlisted Options exercisable at AUD 0.036 on or before 3 January 2029 Post: 667 unlisted Options exercisable at AUD 3.60 on or before 3 January 2029

Pre: 686,668 unlisted Options exercisable at AUD 0.068 on or before 12 July 2029 Post: 6,867 unlisted Options exercisable at AUD 6.80 on or before 12 July 2029

Pre: 300,000 unlisted Options exercisable at AUD 0.068 on or before 1 September 2029 Post: 3,000 unlisted Options exercisable at AUD 6.80 on or before 1 September 2029

Unquoted Warrants

Pre: 5,250,000 Warrants exercisable at AUD 0.79 on or before 18 December 2020 Post: 52,500 Warrants exercisable at AUD 79 on or before 18 December 2020

Pre: 380,000 Warrants exercisable at AUD 0.79 on or before 23 December 2020 Post: 3,800 Warrants exercisable at AUD 79 on or before 23 December 2020

Pre: 4,938,799 Warrants exercisable at AUD 0.25 on or before 26 October 2024 Post: 49,388 Warrants exercisable at AUD 25 on or before 26 October 2024



6.2 Additional information for inclusion in the Announcement Summary

Further information is included in the Notice of Extraordinary General Meeting of Shareholders dated 24 January 2020.