



5 December 2019

ASX Market Announcements  
Level 6, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000  
ASX:Z1P

By: e-lodgement

**COMPANY ANNOUNCEMENT**  
**For immediate release**

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Zip Co Limited (ASX: Z1P) (the **Company**) has today issued 16,216,216 new fully paid ordinary shares in the Company to institutional, sophisticated and professional investors, at an issue price of A\$3.70 per New Share. These Shares are as a result of the Capital Raising detailed in the announcement to ASX on 29 November 2019.

The Company has today also issued 300,000 new fully paid ordinary shares in the Company following the exercise of 300,000 Unlisted Options (150,000 Options exercised at \$0.50 per share and 150,000 Options exercised at \$0.70 per share).

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act.
- 4 As at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

For and on behalf of the board

**David Franks**  
**Company Secretary**