

13 December 2019

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## CLOSING OF TAKEOVER OFFER OF EGAN STREET RESOURCES

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Silver Lake Resources Limited (**Silver Lake**)(ASX:SLR) refers to its off-market takeover bid in respect of all of the fully paid ordinary shares on issue in Egan Street Resources Limited (**EganStreet**)(ASX:EGA) which was announced by Silver Lake on 30 July 2019 (**Takeover Bid**).

Silver Lake advises that the Takeover Bid has closed today, 13 December 2019.

As previously advised, Silver Lake lodged a compulsory acquisition notice with ASIC on 27 November 2019 which was dispatched to EganStreet shareholders on 28 November 2019. Silver Lake intends to compulsorily acquire any EganStreet shares that are not accepted into its Takeover Bid and will complete this process in due course.

Silver Lake currently has a relevant interest in 97.29% of EganStreet's shares.

Silver Lake also advises of its intention, in accordance with section 8.4(c) of its bidder's statement dated 14 August 2019, to arrange for EganStreet to be removed from the official list of the ASX on 16 December 2019.

This announcement was authorised for release to ASX by Luke Tonkin, Managing Director. For more information about Silver Lake and its projects please visit our web site at [www.silverlakeresources.com.au](http://www.silverlakeresources.com.au).

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