

Market Announcement

27 November 2019

De Grey Mining Limited (ASX: DEG) – Trading Halt

Description

The securities of De Grey Mining Limited ('DEG') will be placed in trading halt at the request of DEG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 29 November 2019 or when the announcement is released to the market.

Issued by

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ASX Announcement

27 November 2019

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REQUEST FOR TRADING HALT – DE GREY MINING LIMITED

De Grey Mining Limited (ASX: DEG, “De Grey” “Company”) requests the immediate implementation of a trading halt in its ordinary shares from the commencement of trading on Wednesday 27 November 2019.

In accordance with ASX Listing Rule 17.1, De Grey provides the following information:

- a) the trading halt is requested for the purposes of finalising a capital raising;
- b) De Grey requests that the trading halt remain in place until the earlier of the Company making an announcement to the market regarding the capital raising and the commencement of trading on Friday 29 November 2019; and
- c) De Grey is not aware of any reason why the trading halt should not be granted.

Please contact me if you require any further information.

Yours faithfully,

Craig Nelmes

Joint Company Secretary