

25 November 2019

ASX / Media Release

ASX code: **K2F**

RESULTS OF 2019 ANNUAL GENERAL MEETING

K2fly Limited (**K2fly**, **K2F** or **the Company**) advises the outcome of resolutions put to the Annual General Meeting of Shareholders held today, 25 November 2019.

The following resolutions were carried on a poll:

- Resolution 1 - Adoption of Remuneration Report
- Resolution 2 - Re-election of Director – James Deacon
- Resolution 3 - Issue of Options to Related Party – Brian Miller
- Resolution 4 - Issue of Options to Jenny Cutri
- Resolution 5 - Issue of Options to Neil Canby
- Resolution 6 - Issue of Options to James Deacon
- Resolution 7 - Issue of Options to Bellatrix Corporate Pty Ltd
- Resolution 8 - Ratification of Prior Issue to Canary Capital Pty Ltd
- Resolution 9 - Ratification of 13 May 2019 Issue
- Resolution 10 - Ratification of 13 May 2019 Issue – Listing Rule 7.1A
- Resolution 11 - Ratification of 13 May 2019 Issue – Canary Capital Pty Ltd
- Resolution 12 - Ratification of 26 September 2019 Issue
- Resolution 13 - Ratification of Prior Issue to Canary Capital Pty Ltd
- Resolution 14 - Approval of 10% Placement Capacity
- Resolution 15 - Amendment to Constitution

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the attached information is provided in relation to the resolutions put to members of the Company at the Annual General Meeting.

ENDS

For further information, please contact:

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About K2fly

K2fly Ltd is an ASX listed technology company which targets asset intensive industries. It supplies people, products and strategic alliances focussed on solving problems for clients.

K2fly owns the following Software Solutions:

- **Mineral Resource Governance - RCubed** a resource and reserve reporting solution that supports reporting codes such as JORC, NI43101 and SAMREC across the major stock exchanges – including NYSE, LSE, TSX, ASX and JSE; and
- **Natural Resource Governance - Infoscope**, an Enterprise Land Management, Natural Resource Governance and Stakeholder Relations solution for the Energy and Resources market.

K2fly has strategic alliances with global technology companies such as: GE(USA), Esri (USA) and SAP (Germany).

K2fly also re-sells market leading software which has been developed by industry leaders in the USA, Australia, Europe and the UK. These solutions come from OBI Partners (USA), Kony (USA), Pointerra Limited (Aus), ABB (Switzerland), Totalmobile (UK) and Capita plc (UK), where they have an outstanding track record of delivering benefits to clients.

In addition, K2fly provides cutting edge advice, consultancy and services when it deploys its subject matter experts who have extensive domain knowledge in such areas as Rail, Electricity, Gas, Water, Mining, Oil & Gas, Facilities Management, Aviation and Defence.

K2FLY LIMITED

ABN: 69 125 345 502

Meeting Date: Monday, 25 November 2019

Meeting Time: 10.30 AM WST



Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable):		
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain
1 - ADOPTION OF REMUNERATION REPORT	23,377,352	50,000	5,500	22,000	23,382,852	50,000	22,000
2 - RE-ELECTION OF DIRECTOR - JAMES DEACON	21,244,068	0	5,500	5,023,374	21,249,568	0	5,023,374
3 - ISSUE OF OPTIONS TO RELATED PARTY - BRIAN MILLER	22,757,338	1,309,700	5,500	0	22,762,838	1,309,700	0
4 - ISSUE OF OPTIONS TO JENNY CUTRI	19,779,182	6,333,074	5,500	0	19,784,682	6,333,074	0
5 - ISSUE OF OPTIONS TO NEIL CANBY	19,471,868	6,333,074	5,500	0	19,477,368	6,333,074	0
6 - ISSUE OF OPTIONS TO JAMES DEACON	19,934,368	6,333,074	5,500	0	19,939,868	6,333,074	0
7 - ISSUE OF OPTIONS TO BELLATRIX CORPORATE PTY LTD	26,217,442	50,000	5,500	0	26,222,942	50,000	0
8 - RATIFICATION OF PRIOR ISSUE TO CANARY CAPITAL PTY LTD	25,327,704	0	5,500	0	25,333,204	0	0
9 - RATIFICATION OF 13 MAY 2019 ISSUE	11,486,861	0	5,500	0	11,492,361	0	0
10 - RATIFICATION OF 13 MAY 2019 ISSUE - LISTING RULE 7.1A	11,486,861	0	5,500	0	11,492,361	0	0



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.
Advanced Share Registry Limited - Onsite Meeting System

K2FLY LIMITED

ABN: 69 125 345 502

Meeting Date: Monday, 25 November 2019

Meeting Time: 10.30 AM WST



Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable):		
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain
11 - RATIFICATION OF 13 MAY 2019 ISSUE - CANARY CAPITAL PTY LTD	25,327,704	0	5,500	0	25,333,204	0	0
12 - RATIFICATION OF 26 SEPTEMBER 2019 ISSUE	8,585,506	0	5,500	0	8,591,006	0	0
13 - RATIFICATION OF PRIOR ISSUE TO CANARY CAPITAL PTY LTD	25,327,704	0	5,500	0	25,333,204	0	0
14 - APPROVAL OF 10% PLACEMENT CAPACITY	26,217,442	50,000	5,500	0	26,222,942	50,000	0
15 - AMENDMENT TO CONSTITUTION	26,267,442	0	5,500	0	26,272,942	0	0



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.
Advanced Share Registry Limited - Onsite Meeting System