



Sky and Space Global Ltd
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26 November 2019

ASX Code: SAS

Updated Entitlement Issue Timetable

Sky and Space Global Ltd (ASX: **SAS**, “**Sky and Space Global**” or the “**Company**”) advises that it has updated the timetable for the Entitlement Issue Prospectus dated 11 November 2019, as below.

As noted in the announcement dated 21 November 2019 the Company is in the process of preparing a Supplementary Prospectus and expects to have the Supplementary Prospectus released within the coming week.

Lodgement of Prospectus with the ASIC	Monday, 11 November 2019
Lodgement of Prospectus & Appendix 3B with ASX	Monday, 11 November 2019
Notice sent to Optionholders	Monday, 11 November 2019
Notice sent to Shareholders	Wednesday, 13 November 2019
Ex date	Thursday, 14 November 2019
Record Date for determining Entitlements	Friday, 15 November 2019
Prospectus despatched to Shareholders & Company announces despatch has been completed	Tuesday, 19 November 2019
Last day to extend the Closing Date of the Entitlement Offer	Tuesday, 3 December 2019
Closing Date of the Entitlement Offer*	Friday, 6 December 2019
Securities quoted on a deferred settlement basis	Monday, 9 December 2019
ASX notified of under subscriptions	Tuesday, 10 December 2019
Issue date (Entitlement Offer)	Thursday, 12 December 2019
Quotation of Securities issued under the Entitlement Offer*	Friday, 13 December 2019
Issue date (Placement Offer)	On or around 20 December 2019

*The Directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.

--Ends--

For more information contact:

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About Sky and Space Global Ltd

Sky and Space Global Ltd is an ASX listed (SAS) satellite company with European and Israeli centres of Aerospace, Satellite and Software Industry Experts.

The Company’s core business is to operate a communications infrastructure based on nanosatellite technology and develop highly sophisticated software systems that will deploy, maintain orbit control and handle the communication network in space to provide a global coverage. The Company successfully launched its first three nanosatellites, the ‘3 Diamonds’, into space in June 2017 and is preparing for the launch of a constellation of 200 more nanosatellites by 2021.

The Company's vision is to provide affordable communication coverage and services to anyone, anywhere, anytime with relatively low maintenance costs. This will enable Sky and Space Global to deliver cost-effective communications infrastructure and services to those who need it most and to disrupt the telecommunications and international transport industries. Sky and Space Global Ltd owns 100% of Sky and Space Global (UK) Limited.

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