

28 November 2019

**ADDENDUM TO NOTICE OF ANNUAL GENERAL MEETING**

**Mount Ridley Mines Ltd** (ASX: **MRD**) ("**Mount Ridley Mines**" or the "**Company**") refers to its Notice of Annual General Meeting released to shareholders on 29 October 2019 (**Notice**) and hereby gives notice to shareholders of a minor clarification in relation to Resolution 4 of the Notice.

The Company wishes to clarify that in relation to Resolution 4 of the Notice, the two references of "\$180,000" in section 7.2(c) of the Explanatory Memorandum should be "\$1,800,000". For the avoidance of doubt, the Company confirms that should the 600,000,000 options the subject of Resolution 4 be exercised, the proceeds received by the Company would total \$1,800,000.

For and on behalf of the Board

Johnathon Busing  
**Company Secretary**