



13<sup>th</sup> NOVEMBER 2019

ASX RELEASE

### NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

On 13<sup>th</sup> November 2019, Bardoc Gold Limited (**ASX: BDC, Bardoc or the Company**) completed the issue of 12,000,000 fully paid ordinary shares in the capital of the Company (Shares) in consideration for the acquisition of the Mayday and North Kanowna Star gold projects (Refer ASX Release 9 September 2019). The 12,000,000 shares are subject to a voluntary 9 month escrow period and were issued under the placement capacity available to the Company under ASX Listing Rule LR 7.1. Please refer to the Appendix 3B lodged with the ASX on 13 November 2019.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) Corporations Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

**For further information contact:**

**INVESTORS:**

**Robert Ryan**    **Bardoc Gold Limited**  
Telephone:    +61 (08) 6215 0090  
Email:        admin@bardocgold.com.au

**MEDIA:**

**Nicholas Read**    **Read Corporate**  
Telephone:    0419 929 046  
Email:        info@readcorporate.com.au