



7 November 2019

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000
ASX:Z1P

By: e-lodgement

COMPANY ANNOUNCEMENT
For immediate release

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Zip Co Limited (ASX: Z1P) (the **Company**) has today issued 20,001,444 new fully paid ordinary shares in the Company (**New Shares**).

17,424,801 New Shares have been issued to the shareholders of PartPay Limited as the “Upfront Consideration” following completion of the Company’s acquisition of PartPay Limited as announced on 20 August 2019 and approved by shareholders on 30 October 2019.

2,576,643 New Shares have been issued as part of the total consideration of A\$8.825 million in relation to the Company’s acquisition of the Australian and New Zealand businesses of Spotcap as announced on 6 September 2019.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- 4 as at the date of this notice, there is no information that is ‘excluded information’ of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the board

David Franks
Company Secretary