

Market Announcement

8 November 2019

Invictus Energy Ltd (ASX: IVZ) – Trading Halt

Description

The securities of Invictus Energy Ltd ('IVZ') will be placed in trading halt at the request of IVZ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 12 November 2019 or when the announcement is released to the market.

Issued by

Isabelle Andrews

Senior Adviser, Listings Compliance (Perth)



ABOUT INVICTUS ENERGY LTD

Invictus Energy Ltd is an independent oil and gas exploration company focused on high impact energy resources in sub-Saharan Africa. Our asset portfolio consists of a highly prospective 250,000 acres within the Cabora Bassa Basin in Zimbabwe. Special Grant 4571 contains the world class multi-TCF Mzarabani and Msasa conventional gas-condensate prospects.

BOARD & MANAGEMENT

Dr Stuart Lake
Non-Executive Chairman

Scott Macmillan
Managing Director

Brent Barber
Country Manager

Barnaby Egerton-Warburton
Non-Executive Director

Eric de Mori
Non-Executive Director

Gabriel Chiappini
Non-Executive Director &
Company Secretary

invictusenergy.com

8 NOVEMBER 2019

TRADING HALT REQUEST

In accordance with the requirements of Listing Rule 17.1, Invictus Energy Ltd hereby requests a trading halt of the Company's securities (IVZ).

The Company will be providing an update in relation to a capital raising.

We are expecting to announce an update to the market on or prior to the commencement of trading on Tuesday 12 November 2019.

The Company is not aware of any reason why the trading halt should not be granted.

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For further information, please contact:

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Corporate Advisor and Lead Manager

For further information on Invictus Energy, please visit the Company's website at www.invictusenergy.com

About the Cabora Bassa Project

The Cabora Bassa Project encompasses the Mzarabani Prospect, a multi-TCF conventional gas-condensate target which is potentially the largest, undrilled seismically defined structure onshore Africa. The prospect is defined by a robust dataset acquired by Mobil in the early 1990s that includes seismic, gravity, aeromagnetic and geochemical data.