

## ASX ANNOUNCEMENT

15 November 2019

### Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

**Perth, 15 November 2019:** DigitalX Ltd (ASX: DCC) (**DCC** or the **Company**) advises that it has today issued 9,411,764 Fully Paid Ordinary Shares (**Shares**).

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the relevant Shares.

-Ends-

### For further information, please contact

#### DigitalX Limited

Leigh Travers

Managing Director & Chief Executive Officer

[leigh@digitalx.com](mailto:leigh@digitalx.com)

T: +61 439 376 847

#### Media Contact

Heidi Cuthbert

Managing Director

[heidi@coincastmedia.com](mailto:heidi@coincastmedia.com)

T: +61 411 272 366

### About DigitalX

DigitalX is a Blockchain company with offices in Perth and New York. The Company offers blockchain consulting and development services and asset management services focused on technology, including Blockchain and emerging technologies.