

## Completion of Capital Consolidation

Kingston Resources Limited (ASX:KSN) (Company) is pleased to advise that it has completed the consolidation of its issued capital on a ten (10) for one (1) basis, as approved by shareholders at the Annual General Meeting of the Company held on 6 November 2019.

The Company's post-consolidation securities are detailed in the following table:

Security	Pre-consolidation	Post-consolidation*
Quoted fully paid ordinary shares	1,765,920,584	176,592,317
Unlisted options expiring various dates and varying prices	112,195,470	11,219,548
Unlisted performance rights	54,595,983	5,459,602

\*In circumstances where the consolidation process resulted in a fraction of a share, that fractional entitlement has been rounded up to the nearest whole share. All options and performance rights have been treated in the same way.

New holding statements have been despatched to shareholders, option holders and performance right holders advising them of their holdings on a post-consolidation basis.

Trading on a normal T+2 settlement basis will commence today, 19 November 2019.

ENDS

