



30 October 2019

ASX Market Announcements  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## ZIP CO LIMITED RESULTS OF GENERAL MEETING

Zip Co Limited (ASX:Z1P) is pleased to announce the results of the Company's General Meeting held on 30 October 2019 in accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act.

We advise that:

(a) A summary of valid and eligible proxies received for the above meeting was as follows:

Resolution No and Type	Resolution Item	Proxy Results					
		For	Against	Abstain	Valid Open Proxy's Discretion ***	Invalid/ Excluded/ Open unusable **	Total *
1 Ordinary	<b>Resolution 1</b> Approval to issue shares to PartPay Shareholders under the PartPay Acquisition	208,721,776	271,945	222,032	1,109,693	0	210,325,446
2 Ordinary	<b>Resolution 2</b> Ratification of the Prior Issue of Shares under the Placement	158,569,371	11,324,668	2,711,508	1,119,270	36,600,629	210,325,446
3 Ordinary	<b>Resolution 3</b> Ratification of the prior issue of shares to Westpac Banking Corporation Limited in connection with the placement	142,465,567	11,337,850	55,407,749	1,114,280	0	210,325,446

\* There were no invalid votes.

\*\* There were no votes in the "votes excluded / no instruction" column in the table above where the nominee registered shareholder had not received instructions from the beneficial shareholder. The votes in this column are votes unable to be cast due to voting restrictions as outlined in the Notice of Meeting.

\*\*\* Of the 'undirected votes', all votes except for 95,496 votes for Resolution 1 and all votes except for 96,596 votes for Resolutions 2 and 3 (inclusive) were cast with the Chair as proxy, which as outlined in the Notice of Meeting would be voted FOR all resolutions

(b) The following ordinary resolutions were passed on a show of hands:

**Resolution 1** – Approval to Issue Shares to the PartPay Shareholders under the PartPay Acquisition

**Resolution 2** – Ratification of the Prior Issue of Shares under the Placement

**Resolution 3** – Ratification of the Prior Issue to Westpac Banking Corporation Limited in Connection with the Placement

Yours sincerely,

A handwritten signature in black ink, appearing to read 'D. Franks', with a long horizontal flourish extending to the right.

David Franks  
Company Secretary