

VYSARN LIMITED
ACN 124 212 175

SECOND SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a second supplementary prospectus (**Second Supplementary Prospectus**) intended to be read with the prospectus dated 11 July 2019 (**Prospectus**) and the first supplementary prospectus dated 26 July 2019 (**First Supplementary Prospectus**) issued by Vysarn Limited (**Company**) in relation to offers of Securities in the Company.

This Second Supplementary Prospectus is dated 14 August 2019 and was lodged with ASIC on that date. ASIC and its officers take no responsibility for the contents of this Second Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus (as supplemented by the First Supplementary Prospectus) remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Second Supplementary Prospectus. If there is a conflict between the Prospectus (as supplemented by the First Supplementary Prospectus) and this Second Supplementary Prospectus, this Second Supplementary Prospectus will prevail. This Second Supplementary Prospectus will be issued with the Prospectus and the First Supplementary Prospectus and will be available in electronic form on the Company's website at www.vysarn.com.au, with hardcopies available upon request by contacting the Company Secretary by telephone on +61 8 9486 7244.

The Directors believe that the changes in this Second Supplementary Prospectus are not materially adverse from the point of view of an investor. Accordingly, no action needs to be taken if you have already subscribed for Shares under the Prospectus (as supplemented).

1. Demand under Public Offer and extension of the Closing Date

The Company is pleased to advise that it has received strong demand from investors under the Public Offer in excess of the full subscription amount of \$7,000,000. To provide investors with sufficient time to submit Application Forms and transfer Application Monies, the Company advises that it has extended the Closing Date of the Public Offer (and Ancillary Offers) to Monday 26 August 2019. The Company intends to issue Securities under the Offers on the same day with completion of the Acquisitions to occur the following day on Tuesday 27 August 2019. Accordingly, the indicative timetable on page 12 of the Prospectus is updated as follows:

Closing Date of the Public Offer	26 August 2019
Issue of Securities under the Offers	26 August 2019
Completion of the Acquisitions	27 August 2019
Expected date for re-quotation of the Shares on the Official List	4 September 2019

2. Consent

Each of the Directors has given his written consent to the lodgement of this Second Supplementary Prospectus with ASIC and has not withdrawn his consent.

3. General

This Second Supplementary Prospectus has been authorised by a resolution of the Directors.

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 11 July 2019 and First Supplementary Prospectus dated 26 July 2019 issued by Vysarn Limited ACN 124 212 175

This Second Supplementary Prospectus is signed for and on behalf of the Company by:



Mr Faldi Ismail
Director

Dated: 14 August 2019