



BRYAH RESOURCES
L I M I T E D

4 October 2019

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Section 708A (5) Notice

Further to the announcement dated 4 October 2019, Bryah Resources Limited ("the Company") is pleased to confirm that 33,333,335 new shares and 3,500,000 new options have been issued following shareholder approval at the meeting held on 27 September 2019.

Section 708A (5) Notice

The Company gives this notice pursuant to Section 708A (5) of the Corporations Act 2001 (the "Act").

The securities were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no "excluded information" (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

Yours faithfully

Neil Marston
Managing Director