

16 October 2019

ASX Announcement

SHARE PURCHASE PLAN OFFER CLOSED

Blackham Resources Limited (ASX: BLK) (“**Blackham**” or the “**Company**”) is pleased to advise that it has received applications in excess of \$3 million from eligible shareholders pursuant to its non-underwritten share purchase plan (“**SPP**”) offer which was announced to ASX on 12 September 2019. The SPP was scheduled to close on 18 October 2019.

Pursuant to the terms of the SPP, if total demand for the SPP exceeded \$3 million, the Company reserved the right to close the SPP early and scale back applications in its absolute and sole discretion. Accordingly, the SPP has been closed on 16 October 2019.

When determining the amount (if any) by which to scale back an SPP application, the Company may consider a number of factors, including the size of an applicant’s shareholding in the Company, the extent to which an applicant has sold or bought additional shares in the Company after the SPP record date and the date on which an application was made.

The Company advises that the shares subscribed for pursuant to the SPP will be issued in the week commencing Monday 21 October 2019, and that refunds for scaled back or rejected applications will be paid to relevant applicants in due course.

For further information on Blackham please contact:

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BOARD OF DIRECTORS

Milan Jerkovic – Executive Chairman
Greg Fitzgerald – Non-Executive Director
Tony James – Non-Executive Director

ASX CODE BLK**CORPORATE INFORMATION**

4,407M Ordinary Shares
674M Quoted Options
190M Unquoted Options

PRINCIPAL AND REGISTERED OFFICE

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