

16 October 2019

## ASX Announcement

Vital Metals Limited (ASX: VML) (**Company**) wishes to advise the results of the general meeting held today. All resolutions were passed by a show of hands. The Company notes that Resolution 1 was passed as a special resolution.

Details of each resolution and proxy votes are attached in accordance with the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

| Resolution   | For         | Against    | Discretionary | Abstain     |
|--|-------------|------------|---------------|-------------|
| 1. Approval to Create a New Class of Performance Shares        | 477,399,060 | 2,109,962  | 1,039,317     | 579,093     |
| 2. Approval to Issue Consideration Securities                  | 477,149,020 | 2,535,002  | 1,039,317     | 404,093     |
| 3. Election of Director – Mr Geoff Atkins                      | 478,479,989 | 1,330,002  | 1,317,441     | Nil         |
| 4. Election of Director – Mr Evan Cranston                     | 478,479,989 | 1,330,002  | 1,317,441     | Nil         |
| 5a. Approval to Issue 90m Incentive Options to Mr Geoff Atkins | 313,061,330 | 3,562,485  | 1,304,918     | 163,198,699 |
| 5b. Approval to Issue 180m Incentive Options to Evan Cranston  | 284,511,329 | 32,112,486 | 1,304,918     | 163,198,699 |

**ENDS**

## Contact:

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