



# Market Announcement

9 September 2019

## Vysarn Limited – (ASX: VYS) – Anticipated Reinstatement to Official Quotation

### Description

The securities of Vysarn Limited ('VYS') are expected to be reinstated to Official Quotation at the commencement of trading at 10:09 am AEST (+/- 15 seconds) as part of Group 5 on Wednesday, 11 September 2019, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

VYS raised \$7,000,000 pursuant to the offer under its prospectus dated 11 July 2019, (as varied by its supplementary prospectuses dated 26 July 2019, 14 August 2019 and 19 August 2019) ('Prospectus') by the issue of 129,629,630 shares at an issue price of \$0.054 per share.

### Quotation information

|                                 |  |
|---------------------------------|--|
| <b>Quoted Securities:</b>       | 265,858,246  |
| <b>ASX Code:</b>                | VYS  |
| <b>Time:</b>                    | 10:09 am AEST (+/- 15 seconds) as part of Group 5  |
| <b>Date:</b>                    | Wednesday, 11 September 2019   |
| <b>ASX Trade Abbreviation:</b>  | VYSARNLTD  |
| <b>ISIN:</b>                    | AU000000VYS1   |
| <b>Home Branch:</b>             | Perth  |
| <b>Industry Classification:</b> | Pending  |
| <b>Registered Office:</b>       | Vysarn Limited<br>Address: 108 Outram Street, West Perth WA 6005<br>Phone: +61 8 9486 7244<br>Email: <a href="mailto:vysarn@otsana.com">vysarn@otsana.com</a>                        |
| <b>Company Secretary:</b>       | Kyla Garic   |
| <b>Share Registry:</b>          | Automic Registry Services<br>Address: Level 5, 126 Philip Street, Sydney NSW 2000<br>Phone: +61 2 9698 5414<br>Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a> |
| <b>Balance Date:</b>            | 30 June  |
| <b>CHESS:</b>                   | Participating. CHESS and Issuer Sponsored.   |
| <b>Place of Incorporation:</b>  | Western Australia  |
| <b>Dividend Policy:</b>         | See section 1.21 of VYS's Prospectus   |
| <b>Activities:</b>              | Drilling services  |
| <b>Lead Manager:</b>            | Otsana Capital   |



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|---------------------|----|
| <b>Underwriter:</b> | NA |
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|-----------------------------------|--|
| <b>ASX Restricted Securities:</b> | <p>31,800,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 September 2021, being 24 months from the date of reinstatement of trading in VYS's securities.</p> <p>10,000,000 unquoted options exercisable at \$0.054 between the relevant vesting date and 5 years after the date of grant to be held in escrow until 11 September 2021, being 24 months from the date of reinstatement of trading in VYS's securities.</p> <p>10,000,000 unquoted performance rights to be held in escrow until 11 September 2021, being 24 months from the date of reinstatement of trading in VYS's securities.</p> |
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**Other Securities Not Quoted:**

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**What do I need to do and by when?**

Please refer to VYS's Prospectus.

**Need more information?**

For further information, please call the +61 8 9486 7244.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Daniel Nicholson**

Adviser, Listings Compliance (Perth)