

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **Podium Minerals Limited**ACN/ARSN **009 200 079****1. Details of substantial holder (1)**Name **Clayton Dodd**ACN/ARSN (if applicable) **N/A**There was a change in the interests of the substantial holder on **2/09/19**The previous notice was given to the company on **6/03/19**The previous notice was dated **5/03/19****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	19,238,889	20.11	19,238,889	12.5

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
2/09/19	Clayton Dodd	Dilution as a result of allotments pursuant to Rights Issue	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Clayton Dodd	Dodd family Superannuation Fund	Dodd family Superannuation Fund	Mr Dodd is the sole trustee.	7,917,657	7,917,657

Clayton Dodd	Penmist Pty Ltd	Penmist Pty Ltd	Mr Dodd is a related party through the Estate of Mrs Prudence Dodd.	1,528,380	1,528,380
Clayton Dodd	Kefco Nominees Pty Ltd	Kefco Nominees Pty Ltd	Mr Dodd is a beneficiary.	9,677,909	9,677,909
Clayton Dodd	Dodd Financial Services Pty Ltd	Dodd Financial Services Pty Ltd	Mr Dodd is the Sole Director and shareholder.	114,943	114,943

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Clayton Dodd	10 Leopold Street, Nedlands WA 6009

Signature

print name:

Clayton Dodd

capacity:

DIRECTOR

sign here

[Handwritten Signature]

date

5.9.2019.