

20 September 2019

Receipt of Section 249D Notices

FE Investments Group Limited (**FEI** or **Company**) advises that, on 17 and 18 September 2019, the Company received the **attached** notices (**Notices**) under section 249D of the *Corporations Act 2001* (Cth) (**Act**) from a number of shareholders with at least 5% voting power in the Company.

The Notices replace earlier section 249D notices provided to the Company on 16 September 2019 by the same shareholders, which were subsequently withdrawn.

In accordance with its obligations under the Act, the Board intends to call a general meeting of the Company's shareholders in due course.

For and on behalf of the Board.



Eryn Kestel
Company Secretary

We Back Success

FE Investments Group Ltd is a specialist financial institution offering securities and SME lending in New Zealand and Australia. The Company's subsidiary FE Investments Limited in NZ has been operating since 2003 and is regulated by the Reserve Bank of New Zealand and Independent Trustee. FEI Finance Ltd is an Australian subsidiary of the Company holding AFS Licence No. 408024. It is not authorised under the Banking Act 1959 (Cth) or supervised by the Australian Prudential Regulation Authority.

17th September 2019

Chairman & Directors
C/o Eryn Kestrel – Company Secretary
FE Investments Group Limited (Australia)
Via email

Dear Chairman & Directors

RE: SECTION 249D CORPORATIONS ACT 2001 REQUEST

Pursuant to Section 249D of Corporations Act 2010, we hereby request the Board of FE Investments Group Limited ("FEIG Board") to hold a general meeting of shareholders ("EGM").

Our request for an EGM is to pass the following resolutions:

1. Removal of Maxwell James Green, Anthony Lally and Marcus Ritchie as Directors from the FEIG Board.
2. That, for the purposes of ASX Listing Rule 10.17 and clause 13.7 of the Constitution and for all other purposes, the total amount of fees that may be paid to the Company's Non-Executive Directors as a whole be increased to a maximum of \$300,000 per annum.

The previous request dated 16th September 2019 is withdrawn and replaced by the request herein.

Yours faithfully



Wayne Scholtz

Fancourt Investment Holdings Limited

18th September 2019

Chairman & Directors
FE Investments Group Limited
Via email

Dear Chairman & Directors

RE: SECTION 249D CORPORATIONS ACT 2001 REQUEST

Pursuant to Section 249D of Corporations Act 2010, we hereby request the Board of FE Investments Group Limited ("FEIG Board") to hold a general meeting of shareholders ("EGM").

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The previous request dated 16th September 2019 is withdrawn and replaced by the request herein.

Yours faithfully



John Philpott

FOR AND ON BEHALF OF JOHN PHILPOTT and JOHN SYDNEY PHILPOTT
No 2 Account.

18th September 2019

Chairman & Directors
FE Investments Group Limited
Via email

Dear Chairman & Directors

RE: SECTION 249D CORPORATIONS ACT 2001 REQUEST

Pursuant to Section 249D of Corporations Act 2010, we hereby request the Board of FE Investments Group Limited ("FEIG Board") to hold a general meeting of shareholders ("EGM").

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The previous request dated 16th September 2019 is withdrawn and replaced by the request herein.

For and on behalf of:

Romulus Group Limited
First Eastern Holdings Limited
Equity No. 8 Limited
FE Equity Limited
FE Capital Limited
FE Bond No. Limited
Gekko Trustees Limited
FE Convertible Bonds No. 82 Limited

Yours faithfully



M.D. Stewart