

19 September 2019

**RESTRICTED SECURITIES**

Osteopore Limited (ACN 630 538 957) (**Company**) confirms the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

<b>Class</b>	<b>Number</b>	<b>Restriction Period</b>
Shares	39,230,438	24 months from date of quotation
Options <sup>1</sup>	2,500,000	24 months from date of quotation
Options <sup>2</sup>	7,200,000	24 months from date of quotation
Shares	6,317,294	12 months from 11 December 2018
Shares	5,439,213	12 months from 18 March 2019
Shares	427,094	12 months from 19 June 2019

**Notes:**

- Options issued pursuant to the Advisor Offer in the Prospectus. Options are unquoted options exercisable at \$0.25 per option, expiring 30 June 2022.
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