



GLADIATOR RESOURCES LTD

28 August 2019

ASX Release

Listing Rule 3.10.5A Notice

Gladiator Resources Limited ("Company") released an Appendix 3B on 28 August 2019 following a placement by the Company under Listing Rule 7.1A. In accordance with Listing Rule 3.10.5A the following information is provided.

1. The capital raising resulted in a dilution of 6.81% to existing shareholders, based on the number of fully paid ordinary shares on issue prior to the capital raising utilising Listing Rule 7.1A;
2. The shares were issued for cash consideration. The Company required working capital in the short term and a placement utilising Listing Rule 7.1A was considered the most appropriate and efficient mechanism;
3. The issue was not underwritten; and
4. No fee is payable on the funds raised.

Please contact the Company Secretary on the number below for further enquiries.

For further information, please contact:

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