



Market Announcement

18 August 2020

Mejority Capital Limited (ASX: MJC) – Trading Halt

Description

The securities of Mejority Capital Limited ('MJC') will be placed in trading halt at the request of MJC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 20 August 2020 or when the announcement is released to the market.

Issued by

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REQUEST FOR TRADING HALT

Mejority Capital Limited (ASX: MJC "Company") requests an immediate trading halt in its ordinary shares from the commencement of trading on Tuesday 18 August 2020.

In accordance with ASX Listing Rule 17.1, Mejority provides the following information:

- a) The trading halt is requested pending the release of an announcement in relation to a material acquisition.
- b) Mejority requests that the trading halt remain in place until the earlier of the Company making an announcement to the market regarding the acquisition and the commencement of trading on Thursday 20 August 2020; and
- c) Mejority is not aware of any reason why the trading halt should not be granted.

Your Faithfully



Neil Sheather
Director