

**ASX ANNOUNCEMENT**

## **Update on Tombador Iron Limited Offer**

**Perth, Australia; 28 August 2020. RESA Group Limited (to be renamed “Tombador Iron Limited”) (ASX:RE1/ASX:TI1) (the “Company”)** is pleased to advise that due to strong demand the public offer under its prospectus dated 6 August 2020 has been fully oversubscribed.

As such the Company is no longer able to accept further applications.

Subject to the receipt of cleared funds, the Company will look to formally announce the close of the Offer early next week.

The Company wishes to thank investors for their support and will keep the market updated on next steps to finalise the re-listing process.

**Authorised for release by the board**

- Ends -

Bill Nikolouzakis

CEO and Executive Director

RESA Group Limited

P: 1300 851 017