

## ASX Release

7 October 2020

### Virtual Annual General Meeting Frequently asked questions, shareholder question form and online meeting guide

Please find attached in relation to the 2020 annual general meeting for Australian Strategic Materials Ltd the frequently asked questions, shareholder question form and the online meeting guide.

The Annual General Meeting being held at 12:00pm (AWST) on Wednesday, 4 November 2020.

The documents are also available to view and download on the the ASM website at: <https://asm-au.com/agm>.

This document has been authorised for release to the market by:

**Dennis Wilkins**  
Joint Company Secretary

#### Contact Information

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## Australian Strategic Materials Limited

### AGM

#### Frequently Asked Questions

**1. *If restrictions on physical gatherings are lifted, can I attend the AGM in person?***

No, all Shareholders and Proxyholders who wish to participate in the AGM must do so virtually via the Online Portal.

**2. *What do I need to do before the day of the AGM?***

If you wish to participate in the AGM, please read the Online Meeting Guide (**Guide**) in advance. A copy of the Guide is attached.

Prior to the AGM, please check that you have a desktop or mobile/tablet device with internet access. You will also need to ensure that you have the latest version of your internet browser installed on the device you will use to attend the AGM.

**3. *How do I register for the AGM?***

You must log into the Online Portal at <https://web.lumiagm.com/352359878> or via the “Lumi AGM” app available for download to your mobile device. For further details please refer to the Guide.

**4. *I can't log into the Online Portal. What do I do?***

Please call the following numbers:

- **For your log in credentials:** Advanced Share Registry on +61 8 9389 8033
- **For general enquiries and Online Portal enquiries:** The Meeting help line on +61 8 9227 5677.

**5. *What if I am disconnected from the Online Portal during the AGM?***

You can log back into the Online Portal using the steps outlined in the Guide.

Alternatively, please call the enquiry telephone numbers set out above.

**6. *I don't have a (reliable) internet connection – what are my options?***

You will need to have a reliable internet connection to participate in the AGM via the AGM Online Portal.

If you do not have an internet connection, or are concerned about its reliability, we encourage you to submit your online vote or proxy appointment, as well as any questions you would like to ask, prior to the AGM.

Further details on how you can do this, including relevant deadlines, are set out in the relevant questions below/above.

**7. *Can I participate in the AGM by telephone?***

No. The only way to participate is via the Online Portal.

**8. *Can I vote prior to the AGM?***

No.

**9. *Can I vote during the AGM?***

Yes, you can vote during the AGM via the Online Portal.

Once you have logged into the Online Portal simply select your voting direction from the options shown on screen. The Chair will enable voting at the beginning of the meeting.

For detailed instructions, please refer to the Guide.



***10. Can I appoint a proxy to vote for me?***

You can appoint a proxy to vote on your behalf but must do so prior to the AGM. You can appoint a proxy either online or in writing using the Proxy Form. Refer to the Proxy Form for more detailed instructions.

To be effective, proxy appointments must be received by **12:00pm (AWST) on 2 November 2020.**

***11. Can I ask questions prior to the AGM?***

Yes. You can ask questions prior to the AGM by completing the Shareholder Question Form and submitting it to [info@asm-au.com](mailto:info@asm-au.com).

***12. Can I ask questions during to the AGM?***

Yes, you can ask questions during the AGM via the Online Portal.

Further details on asking questions via the Online Portal are set out in the Guide.

***13. Can others see me if I participate in the AGM via the Online Portal?***

No.

***14. What if I lose connection with the Online Portal and miss my opportunity to ask a question or vote?***

You will need to be logged in to the Online Portal in order to ask questions and vote at the AGM. If you lose connection with the Online Portal you may miss your opportunity to vote or ask a question.

***15. When will voting be closed?***

Online voting will remain open for 10 minutes after the close of the meeting.

***16. Will there be another opportunity to meet the Board and Management?***

Subject to restrictions on physical gatherings, the Company will consider holding investor briefings in the future. Shareholders will have the opportunity to meet the Board and Management at those meetings.

***17. How do I watch a recording after the AGM?***

A link which will allow you to watch a recording of the AGM will be posted on the Australian Strategic Materials website (<https://www.asm-au.com/agm>) shortly after the AGM.



Account Designation (if applicable)

Registered Address

[illegible][illegible][illegible]

My question relates to (please CIRCLE the most appropriate resolution)

1. REMUNERATION REPORT RESOLUTION
2. RE-ELECTION OF DIRECTOR – MR IAN JEFFREY GANDEL
3. RE-ELECTION OF DIRECTOR – MR DAVID IAN CHALMERS

[illegible]

Telephone: +61 8 9227 5677

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# ONLINE MEETING GUIDE

## Attending the AGM electronically

To participate online, you will be able to view a live webcast of the meeting, ask questions and submit your votes in real time. To access the meeting either

Visit <https://web.lumiagm.com/352359878> on your smartphone, tablet or computer. You will need the latest versions of Chrome, Safari, Edge or Firefox. Please ensure your browser is compatible

or

Download the Lumi AGM app from the Apple App or Google Play Stores by searching for Lumi AGM.

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Meeting ID: **352359878**

To login you must have your shareholder number and postcode

**You will be able to log into the site from 11:45am, 4 November 2020.**

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Using the “Lumi AGM” app:

## CREDENTIALS

Once you have navigated to the meeting, via either the app or web page.

You will then be required to enter your:

- a) Shareholder Number; and
- b) Postcode.

Or, if you have been appointed as a proxy, you will need to obtain your login credentials from the registrar by calling +61 8 9389 8033

## ACCESS

To register as a shareholder, select '**I am a shareholder/proxy**' and enter your username and password.


If you are a visitor, select '**I am a guest**'


As a guest, you will be prompted to complete all the relevant fields including, first name, last name and email address.

***Please note, visitors will not be able to ask questions or vote at the meeting.***



## NAVIGATION


When successfully authenticated, the info screen  will be displayed. You can view company information, ask questions and watch the webcast.

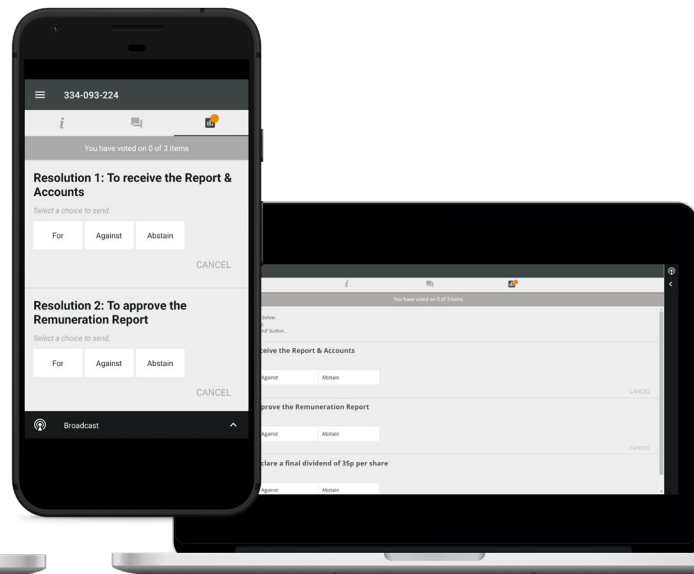
If you would like to watch the **webcast** press the broadcast icon  at the bottom of the screen.

If viewing on a computer the webcast will appear at the side automatically once the meeting has started.



## VOTING

The chairman will open voting on all resolutions at the start of the meeting. Once the voting has opened, the polling icon  will appear on the navigation bar at the top of the screen. From here, the resolutions and voting choices will be displayed.

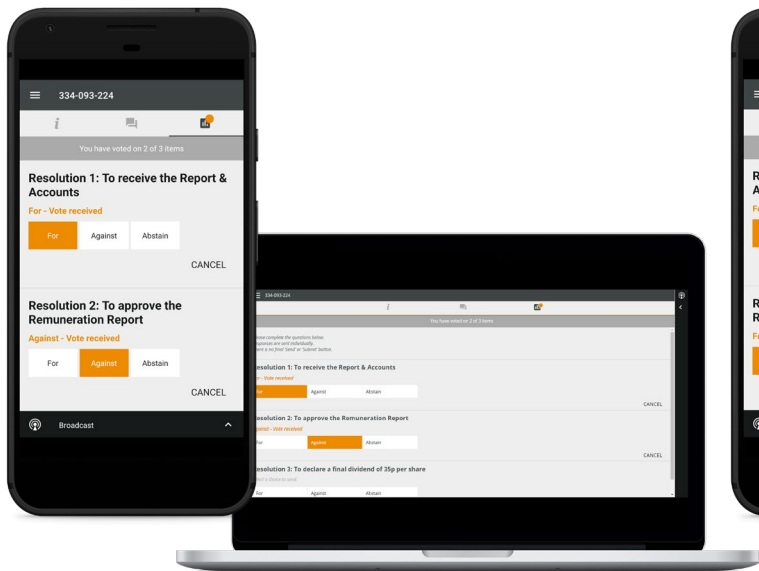


## VOTING

To vote, simply select your voting direction from the options shown on screen. A confirmation message will appear to show your vote has been received. **For - Vote received**

To change your vote, simply select another direction.

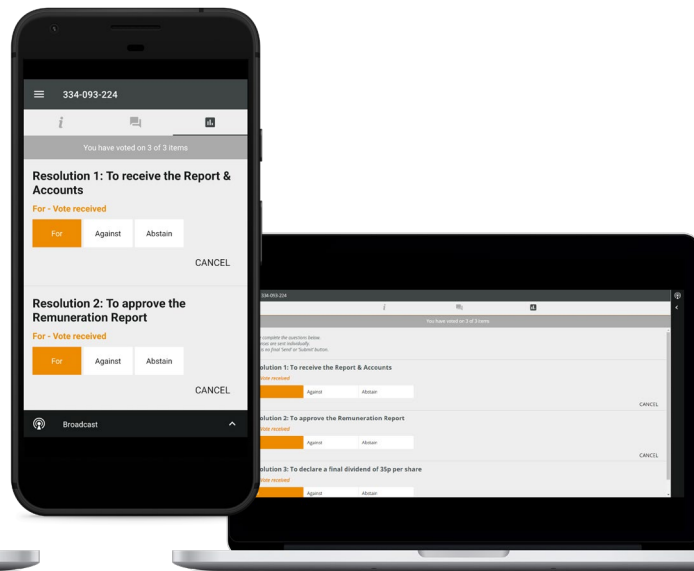
If you wish to cancel your vote, please press Cancel.



## VOTING


Voting can be performed at anytime during the meeting until the chairman closes the polling on the resolutions.

You will still be able to send messages and view the webcast whilst the poll is open.

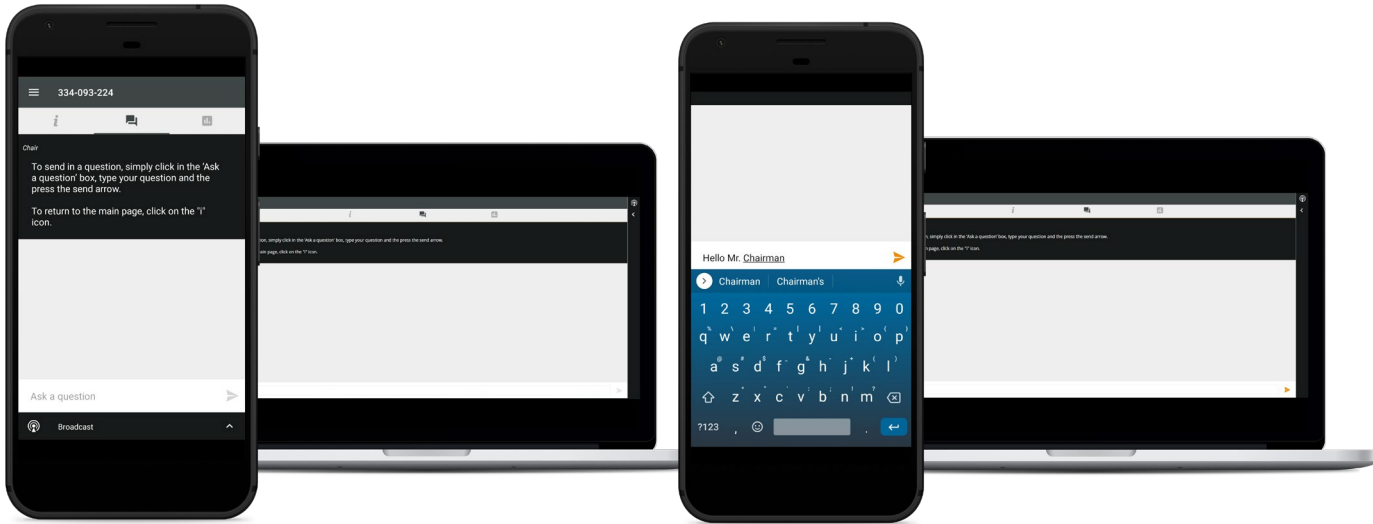


## QUESTIONS

Any shareholder or appointed proxy is eligible to ask questions.

If you would like to ask a question, select the messaging icon 

Messages can be submitted at any time during the Q&A session up until the Chairman closes the session.

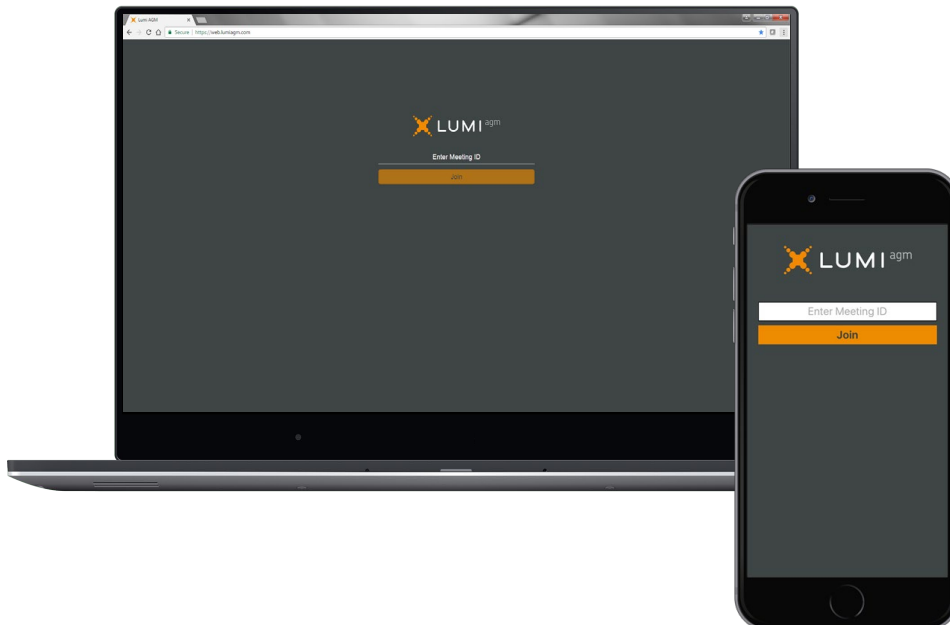


## QUESTIONS

Click in the box marked 'Ask a question' and type your message.

Once you are happy with your message click the submit button.

Questions sent via the Lumi AGM online platform will be moderated before being sent to the chairman. This is to avoid repetition and remove any inappropriate language.



[web.lumiagm.com](http://web.lumiagm.com)

**Remote entry to the Annual General Meeting will open at 11:45am AWST, 4 November 2020.**

**Meeting ID: 352359878**

To log in, you must have the following information:

### **Australian Residents**

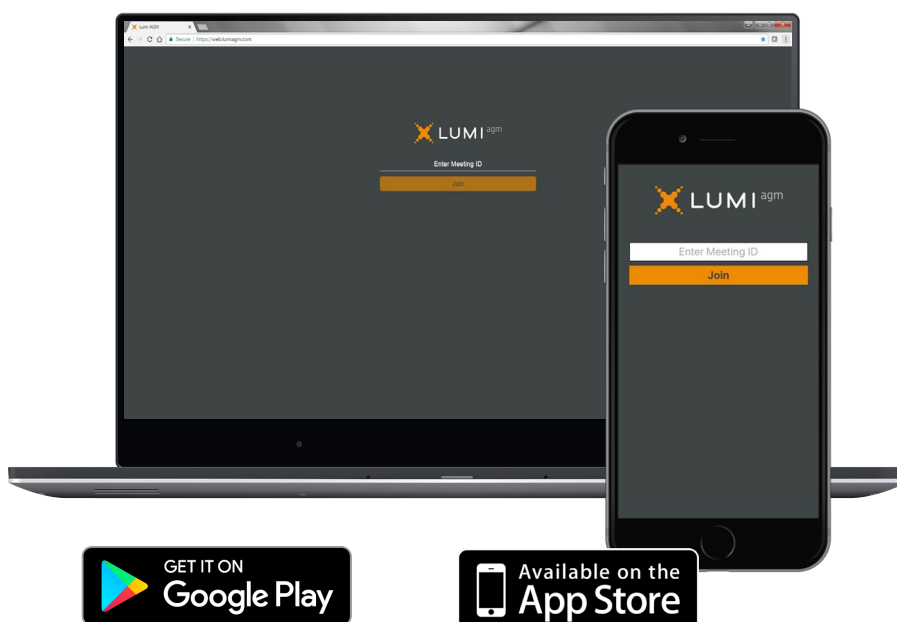
Username (SRN or HIN) and Password (postcode of your registered address)

### **Overseas Residents**

Username (SRN or HIN) and Password (three-character country code) e.g.  
Papua New Guinea - PNG; United Kingdom - GBR; United States of America - USA; Canada - CAN. A full list is provided at the end of this guide.

### **Appointed Proxy**

To receive your username and password, please contact Advanced Share Registry on +61 8 9389 8033 between 8.30am to 5.00pm (AWST) Monday to Friday.





## COUNTRY CODES

Select your country code from the list below and enter it into the password field.

<b>ABW</b> ARUBA	<b>GIB</b> GIBRALTAR	<b>PAK</b> PAKISTAN
<b>AFG</b> AFGHANISTAN	<b>GIN</b> GUINEA	<b>PAN</b> PANAMA
<b>AGO</b> ANGOLA	<b>GLP</b> GUADELOUPE	<b>PCN</b> PITCAIRN ISLANDS
<b>AIA</b> ANGUILLA	<b>GMB</b> GAMBIA	<b>PER</b> PERU
<b>ALA</b> ALAND ISLANDS	<b>GNB</b> GUINEA-BISSAU	<b>PHL</b> PHILIPPINES
<b>ALB</b> ALBANIA	<b>GNQ</b> EQUATORIAL GUINEA	<b>PLW</b> PALAU
<b>AND</b> ANDORRA	<b>GRC</b> GREECE	<b>PNG</b> PAPUA NEW GUINEA
<b>ANT</b> NETHERLANDS ANTILLES	<b>GRD</b> GRENADA	<b>POL</b> POLAND
<b>ARE</b> UNITED ARAB EMIRATES	<b>GRL</b> GREENLAND	<b>PRI</b> PUERTO RICO
<b>ARG</b> ARGENTINA	<b>GTM</b> GUATEMALA	<b>PRK</b> KOREA DEM PEOPLES REPUBLIC OF
<b>ARM</b> ARMENIA	<b>GUF</b> FRENCH GUIANA	<b>PRT</b> PORTUGAL
<b>ASM</b> AMERICAN SAMOA	<b>GUM</b> GUAM	<b>PRY</b> PARAGUAY
<b>ATA</b> ANTARCTICA	<b>GUY</b> GUYANA	<b>PSE</b> PALESTINIAN TERRITORY OCCUPIED
<b>ATF</b> FRENCH SOUTHERN TERRITORIES	<b>HKG</b> HONG KONG	<b>PYF</b> FRENCH POLYNESIA
<b>ATG</b> ANTIGUA AND BARBUDA	<b>HMD</b> HEARD AND MCDONALD ISLANDS	<b>SCG</b> SERBIA AND MONTENEGRO
<b>AUS</b> AUSTRALIA	<b>HND</b> HONDURAS	<b>SDN</b> SUDAN
<b>BGD</b> BANGLADESH	<b>HRV</b> CROATIA	<b>SEN</b> SENEGAL
<b>BGR</b> BULGARIA	<b>HTI</b> HAITI	<b>SGP</b> SINGAPORE
<b>BHR</b> BAHRAIN	<b>HUN</b> HUNGARY	<b>SGS</b> STH GEORGIA & STH SANDWICH ISL
<b>BHS</b> BAHAMAS	<b>ISM</b> BRITISH ISLES	<b>SHN</b> ST HELENA
<b>BIH</b> BOSNIA & HERZEGOVINA	<b>ISR</b> ISRAEL	<b>SJM</b> SVALBARD & JAN MAYEN
<b>BLM</b> ST BARTHELEMY	<b>ITA</b> ITALY	<b>SLB</b> SOLOMON ISLANDS
<b>BLR</b> BELARUS	<b>JAM</b> JAMAICA	<b>SLE</b> SIERRA LEONE
<b>BLZ</b> BELIZE	<b>JEY</b> JERSEY	<b>SLV</b> EL SALVADOR
<b>BMU</b> BERMUDA	<b>JOR</b> JORDAN	<b>SMR</b> SAN MARINO
<b>BOL</b> BOLIVIA	<b>JPN</b> JAPAN	<b>SOM</b> SOMALIA
<b>BRA</b> BRAZIL	<b>KAZ</b> KAZAKHSTAN	<b>SPM</b> ST PIERRE AND MIQUELON
<b>BRB</b> BARBADOS	<b>KEN</b> KENYA	<b>SRB</b> SERBIA
<b>BRN</b> BRUNEI DARUSSALAM	<b>KGZ</b> KYRGYZSTAN	<b>STP</b> SAO TOME AND PRINCIPE
<b>BTN</b> BHUTAN	<b>KHM</b> CAMBODIA	<b>SUR</b> SURINAME
<b>BUR</b> BURMA	<b>KIR</b> KIRIBATI	<b>SVK</b> SLOVAKIA
<b>BVT</b> BOUVET ISLAND	<b>KNA</b> ST KITTS AND NEVIS	<b>SVN</b> SLOVENIA
<b>BWA</b> BOTSWANA	<b>KOR</b> KOREA REPUBLIC OF	<b>SWE</b> SWEDEN
<b>CAF</b> CENTRAL AFRICAN REPUBLIC	<b>KWT</b> KUWAIT	<b>SWZ</b> SWAZILAND ISLANDS
<b>CAN</b> CANADA	<b>LAO</b> LAO PDR	<b>TKM</b> TURKMENISTAN
<b>CCK</b> COCOS (KEELING) ISLANDS	<b>LBN</b> LEBANON	<b>TLS</b> EAST TIMOR DEMOCRATIC REP OF
<b>CHE</b> SWITZERLAND	<b>LBR</b> LIBERIA	<b>TMP</b> EAST TIMOR
<b>CHL</b> CHILE	<b>LBY</b> LIBYAN ARAB JAMAHIRIYA	<b>TON</b> TONGA
<b>CPV</b> CAPE VERDE	<b>LVA</b> LATVIA	<b>TTO</b> TRINIDAD & TOBAGO
<b>CRI</b> COSTA RICA	<b>MAC</b> MACAO	<b>TUN</b> TUNISIA
<b>CUB</b> CUBA	<b>MAF</b> ST MARTIN	<b>TUR</b> TURKEY
<b>CXR</b> CHRISTMAS ISLAND	<b>MAR</b> MOROCCO	<b>TUV</b> TUVALU
<b>CYM</b> CAYMAN ISLANDS	<b>MCO</b> MONACO	<b>TWN</b> TAIWAN
<b>CYP</b> CYPRUS	<b>MDA</b> MOLDOVA REPUBLIC OF	<b>TZA</b> TANZANIA UNITED REPUBLIC OF
<b>CZE</b> CZECH REPUBLIC	<b>MDG</b> MADAGASCAR	<b>UGA</b> UGANDA
<b>DEU</b> GERMANY	<b>MDV</b> MALDIVES	<b>UKR</b> UKRAINE
<b>DJI</b> DJIBOUTI	<b>MEX</b> MEXICO	<b>UMI</b> UNITED STATES MINOR OUTLYING
<b>DMA</b> DOMINICA	<b>MHL</b> MARSHALL ISLANDS	<b>URY</b> URUGUAY
<b>DNK</b> DENMARK	<b>MKD</b> MACEDONIA FORMER YUGOSLAV REP	<b>USA</b> UNITED STATES OF AMERICA
<b>DOM</b> DOMINICAN REPUBLIC	<b>MLI</b> MALI	<b>UZB</b> UZBEKISTAN
<b>DZA</b> ALGERIA	<b>MLT</b> MALTA	<b>VIR</b> US VIRGIN ISLANDS
<b>ECU</b> ECUADOR	<b>MMR</b> MYANMAR	<b>VNM</b> VIETNAM
<b>EGY</b> EGYPT	<b>MNE</b> MONTENEGRO	<b>VUT</b> VANUATU
<b>ERI</b> ERITREA	<b>MNG</b> MONGOLIA	<b>WLF</b> WALLIS AND FUTUNA
<b>ESH</b> WESTERN SAHARA	<b>MNP</b> NORTHERN MARIANA ISLANDS	<b>WSM</b> SAMOA
<b>ESP</b> SPAIN	<b>MOZ</b> MOZAMBIQUE	<b>YEM</b> YEMEN
<b>EST</b> ESTONIA	<b>MRT</b> MAURITANIA	<b>YMD</b> YEMEN DEMOCRATIC
<b>ETH</b> ETHIOPIA	<b>MSR</b> MONTSERRAT	<b>YUG</b> YUGOSLAVIA SOCIALIST FED REP
<b>FSM</b> MICRONESIA	<b>MTQ</b> MARTINIQUE	<b>ZAF</b> SOUTH AFRICA
<b>GAB</b> GABON	<b>MUS</b> MAURITIUS	
<b>GBR</b> UNITED KINGDOM	<b>MWI</b> MALAWI	
<b>GEO</b> GEORGIA	<b>MYS</b> MALAYSIA KINGDOM OF	
<b>GGY</b> GUERNSEY	<b>NPL</b> NEPAL	
<b>GHA</b> GHANA	<b>NRU</b> NAURU	
	<b>NZL</b> NEW ZEALAND	
	<b>OMN</b> OMAN	