

5 October 2020

Markets Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

COMPULSORY ACQUISITION OF SHARES IN STRATEGIC MINERALS CORPORATION N.L.

We refer to the compulsory acquisition notice (**Notice**) lodged by QGold Pty Ltd ACN 149 659 950 (**QGold**) on 28 August 2020 in relation to the compulsory acquisition of the remaining ordinary shares in Strategic Minerals Corporation N.L. ACN 008 901 380 (**Strategic Minerals**) which QGold and its related bodies corporate do not otherwise own for \$0.50 per share in accordance with Part 6A.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

A copy of the Notice was sent to the remaining shareholders of Strategic Minerals informing them of their right to object to the compulsory acquisition by completing and returning an objection form by 2 October 2020 (**Objection Period**). The Objection Period has now expired.

Pursuant to s664E(3)(d) of the Corporations Act, there were 6 shareholders who objected to the compulsory acquisition, representing 1.4% of the ordinary shares covered by the Notice.

A list of objectors was lodged with ASIC on 5 October 2020 and has been provided to Strategic Minerals and ASX pursuant to s664E(3)(b), s664(3)(c) and s664E(3)(d) of the Corporations Act.

Yours sincerely



Christopher Wallin
Director