

ASX / MEDIA ANNOUNCEMENT

5 October 2020

CLEANSING STATEMENT

Caprice Resources Limited (ASX: CRS) (“Caprice” or the “Company”) today issued 10,277,778 ordinary shares in the Company following the successful completion of a placement for \$1.6 million (before costs) and the issue of adviser shares in connection with the acquisition of Goldview Metals Pty Ltd, as set out in the Company’s Appendix 2A lodged with the ASX on 5 October 2020.

As required by section 708A(6) of the Corporations Act 2001 (Cth) (“Corporations Act”), the Company notifies ASX that:

1. the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and 708A(8) of the Corporations Act).

This announcement has been authorized for release by the Company Secretary of Caprice Resources Limited.

For further information, please contact:

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