

## Results of meeting

Name of entity

Comet Resources Limited

ABN/ACN/ARSN/ARBN

060 628 202

Date of meeting

21 September 2020

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	% <sup>7</sup>	Number	% <sup>8</sup>		Number	Number	Number	Number
1	RESOLUTION 1 – RATIFICATION OF PRIOR ISSUE -LISTING RULE 7.1 - BARRABA CONSIDERATION SHARE	Passed	Poll	N/A	55,200,208	100.00%	-	0.00%	20,420,000	54,720,406	-	20,420,000	-
2	RESOLUTION 2 – RATIFICATION OF PRIOR ISSUE –LISTING RULE 7.1 – TRANCHE 1 BARRABA PLACEMENT SHARE	Passed	Poll	N/A	42,004,175	100.00%	-	0.00%	33,616,033	41,524,373	-	33,616,033	-
3	RESOLUTION 3 – RATIFICATION OF PRIOR ISSUE –LISTING RULE 7.1A - TRANCHE 1 BARRABA PLACEMENT SHARE	Passed	Poll	N/A	42,004,175	100.00%	-	0.00%	33,616,033	41,524,373	-	33,616,033	-
4	RESOLUTION 4 – APPROVAL TO ISSUE SHARES – TRANCHE 2 BARRABA PLACEMENT SHARE	Passed	Poll	N/A	42,004,175	100.00%	-	0.00%	33,616,033	41,524,373	-	33,616,033	-
5	RESOLUTION 5 – APPROVAL TO ISSUE OPTIONS – BARRABA PLACEMENT OPTION	Passed	Poll	N/A	42,004,175	100.00%	-	0.00%	33,616,033	41,524,373	-	33,616,033	-
6	RESOLUTION 6 – APPROVAL TO ISSUE SHARES –SANTA TERESA ACQUISITION	Passed	Poll	N/A	75,620,208	100.00%	-	0.00%	-	75,140,406	-	-	-
7	RESOLUTION 7 – APPROVAL TO ISSUE SHARES –EMPIRE ACQUISITION FEES	Passed	Poll	N/A	67,604,175	100.00%	-	0.00%	8,016,033	67,124,373	-	8,016,033	-
8	RESOLUTION 8 – APPROVAL TO ISSUE SHARES AND OPTIONS –EMPIRE FINANCING FEE	Passed	Poll	N/A	67,604,175	100.00%	-	0.00%	8,016,033	67,124,373	-	8,016,033	-

9	RESOLUTION 9 – ISSUE OF OPTIONS TO RELATED PARTY –MR MATTHEW O’KANE	Passed	Poll	N/A	73,031,953	96.58%	2,588,255	3.42%	-	72,552,151	2,588,255	-	-
10	RESOLUTION 10 – ISSUE OF OPTIONS TO RELATED PARTY –MR ALEX MOLYNEUX	Passed	Poll	N/A	73,031,953	96.58%	2,588,255	3.42%	-	72,552,151	2,588,255	-	-
11	RESOLUTION 11 – ISSUE OF OPTIONS TO RELATED PARTY –MR DAVID PRENTICE	Passed	Poll	N/A	72,681,953	96.56%	2,588,255	3.44%	350,000	72,202,151	2,588,255	350,000	-
12	RESOLUTION 12 – ISSUE OF OPTIONS TO RELATED PARTY –MR HAMISH HALLIDAY	Passed	Poll	N/A	56,035,920	95.59%	2,588,255	4.41%	16,996,033	55,556,118	2,588,255	16,996,033	-
13	RESOLUTION 13 – APPROVAL TO ISSUE SHARES - PELOTON CAPITAL SHARE	Passed	Poll	N/A	74,431,953	98.61%	1,050,000	1.39%	138,255	73,952,151	1,050,000	138,255	-