

## SUPPLEMENTARY PROSPECTUS

### Important information

This supplementary prospectus (**Supplementary Prospectus**) issued by SRJ Technologies Group plc ARBN 642 229 856 (**Company**) and SRJ Technologies SaleCo Limited ACN 643 225 864 (**SaleCo**), is dated 3 September 2020 and was lodged with ASIC on that date.

This Supplementary Prospectus is intended to be read together with the replacement prospectus issued by the Company and SaleCo dated 21 August 2020 (**Prospectus**). This Supplementary Prospectus provides an update to section 3.5.2 of the Prospectus as described below. Capitalised terms defined in the Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus is available in electronic form on the Company's website at <https://www.srj-technologies.com/investors>. A hard copy of this Supplementary Prospectus together with the Prospectus is also available on request as set out in the Prospectus.

ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

### Update to section 3.5.2 of the Prospectus

On the date of lodgement of the Prospectus, the Company was of the belief that a transfer of certain existing Shares from AVI Partners to Mitsui had been completed. The Company has since become aware that this transfer of Shares has not yet completed.

Accordingly the Company wishes to clarify the position by deleting the following statement in section 3.5.2 of the Prospectus:

*"Mitsui has a strategic shareholding in the Company and currently holds 0.84% of the issued share capital of the Company on an undiluted basis."*

and replacing it with:

*"Mitsui is considering acquiring a shareholding in the Company, which would represent 0.84% of the issued share capital of the Company at listing on an undiluted basis."*

If this transfer does not complete prior to listing, the holding of AVI Partners as at listing as shown in the Prospectus will increase to 28,614,850 CDIs representing approximately 24.0% of the issued share capital of the Company on an undiluted basis.

In accordance with section 720 of the Corporations Act, each director of the Company and SaleCo has consented to the lodgement of this Supplementary Prospectus with ASIC.



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Alexander Wood  
Director and Chief Executive Officer  
for and on behalf of  
SRJ Technologies Group plc

Director for and on behalf of SRJ Technologies  
SaleCo Limited