

**FACSIMILE TRANSMISSION**

**TO:** Company Announcement Office  
Australian Securities Exchange

**FAX. NUMBER:** 1300 135 638

**DATE:** 22 September 2020

**PAGES SENT:** 3  
(Including This Sheet)

**SUBJECT:** **Alkane Resource Ltd (ALK)**  
**Form 603 – Notice of Initial substantial holder**

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See attached.

**Notice of initial substantial holder**

To Company Name/Scheme Alkane Resources Ltd (ALK)

ABN 35 000 689 216

**1. Details of substantial holder (1)**

Name Chapelgreen Pty Ltd

ACN/ARSN (if applicable) 006 564 478

The holder became a substantial holder on 18 / 09 / 2020

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	35,800,000	35,800,000	6.01%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Chapelgreen Pty Ltd	Legal Owner	35,800,000 fully paid ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Chapelgreen Pty Ltd	Chapelgreen Pty Ltd	N/A	35,800,000 fully paid ordinary

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Chapelgreen Pty Ltd	20/09/2018	\$0.210 per share		13,786,059
Chapelgreen Pty Ltd	23/12/2019	\$0.550 per share		3,291,440
Chapelgreen Pty Ltd	04/03/2020	\$0.737 per share		2,701,052
Chapelgreen Pty Ltd	05/03/2020	\$0.798 per share		2,821,449
Chapelgreen Pty Ltd	06/03/2020	\$0.817 per share		1,500,224
Chapelgreen Pty Ltd	12/03/2020	\$0.750 per share		1,799,776
Chapelgreen Pty Ltd	29/06/2020	\$1.222 per share		2,600,000
Chapelgreen Pty Ltd	15/09/2020	\$1.271 per share		867,856
Chapelgreen Pty Ltd	18/09/2020	\$1.475 per share		4,995,099
Chapelgreen Pty Ltd	21/09/2020	\$1.493 per share		1,437,045

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**7. Addressee**

The addressee of persons named in this form are as follows:

Name	Address
Chapelgreen Pty Ltd	Office Tower 1, 1341 Dandenong Road, Chadstone, Vic 3148

5/3/20

**Signature**

print name Tyng Choo

capacity Company Secretary

sign here



date 22 / 09 / 2020