

ASX / MEDIA ANNOUNCEMENT

20 August 2020

Not for release to US wire services or distribution in the United States

Despatch of Prospectus

Caprice Resources Limited (ASX: CRS) (“Caprice” or the “Company”) confirms that the Prospectus and personalised entitlement and acceptance forms in connection with the 1 for 5.9 pro rata non-renounceable entitlement offer (**Entitlement Offer**), as announced to ASX on 12 August 2020, were despatched to eligible shareholders today.

The Entitlement Offer is expected to close at 5.00pm (AWST) on Tuesday, 15 September 2020. Eligible Shareholders wishing to participate in the Entitlement Offer must apply before this time in accordance with the instructions set out in the Prospectus.

Eligible shareholders are encouraged to carefully read the Prospectus for further details relating to the Entitlement Offer.

Shareholders with questions in relation to the Entitlement Offer may contact the Company on +61 8 6142 0987 at any time from 8:30 am to 5:00 pm (AWST) Monday to Friday (excluding public holidays) during the Entitlement Offer period.

This announcement was authorised for release by the Board.

For further information, please contact:

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Company Secretary
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