

## ASX Announcement

9 June 2020

Company Announcements Office  
Australian Securities Exchange  
20 Bridge St  
Sydney NSW 2000

### Non-Renounceable Pro Rata Entitlement Offer – Despatch of Offer Documents

GBM Resources Limited (“GBM” or “the Company”) advises that the Prospectus and Entitlement and Acceptance Form for the non-renounceable pro-rata entitlement offer (Offer) lodged with ASX on 28 May 2020 will today be despatched to eligible shareholders, and notifications sent to ineligible shareholders pursuant to ASX Listing Rule 7.7.1(b).

Eligible shareholders that have elected to receive notices from the Company in electronic format will receive details of the Offer via email.

Further information on the Offer can be obtained by contacting the Company Secretary on +61 8 9316 9100.

The following timetable is indicative only and subject to change. Subject to the Listing Rules, the Directors reserve the right to vary these dates, including the Closing Date, without prior notice. Any extension of the Closing Date will have a consequential effect on the anticipated date for issue of the New Shares.

|   |                         |
|---|-------------------------|
| Prospectus despatched to Shareholders & Company announces despatch has been completed                               | Tuesday, 9 June 2020    |
| Opening Date of Offer   | Tuesday, 9 June 2020    |
| Last day to extend Closing Date   | Wednesday, 24 June 2020 |
| Closing Date of Offer   | Monday, 29 June 2020    |
| Securities quoted on a deferred settlement basis from market open   | Tuesday, 30 June 2020   |
| Announcement of results of issue  | Thursday, 2 July 2020   |
| Issue date and lodgement of Appendix 2A with ASX applying for quotation of the securities (before noon Sydney time) | Monday, 6 July 2020     |

**This ASX announcement was approved and authorised for release by:**

Peter Rohner, Managing Director

**For further information please contact:**

**Investor enquiries**

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