



Part 1 - Entity and announcement details

1.1 Name of +Entity

ALACER GOLD CORP.

1.2 Registered Number Type

ARBN

Registration Number

147848762

1.3 ASX issuer code

AQG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Wednesday June 3, 2020



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2020

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

AQG : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
54,535,251	59,557,477	-5,022,226

Reason for change:

Net transfers of securities between CDIs and Common share

as quoted / held on

TSX (Toronto Stock Exchange)

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

AQGAM : RESTRICTED STOCK UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,617,013	3,718,083	-101,070

Reason for change:

Vesting and cancellation of Restricted Stock Units

ASX +Security Code and Description

AQGAI : COMMON SHARES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
240,288,757	235,229,828	5,058,929

Reason for change:

Movement of Shares between CDIs and common shares; vesting of Restricted Stock Units

