

Results of General Meeting

26 June 2020

In accordance with Listing Rule 3.13.2 and Corporations Act s251AA(2), Golden State Mining Limited ("Company") (ASX: GSM), advises the results of voting at the General Meeting held at 9am today.

The following resolutions were passed on poll.

- Resolution 1 – Ratification of issue of shares using 15% Placement Capacity (Tranche 1)
- Resolution 2 – Ratification of issue of shares using 10% Placement capacity (Tranche 1)
- Resolution 3 – Approval to issue shares (Tranche 2)
- Resolution 4 – Approval to issue options to Lead Manager and Co-manager

Set out below is the information required by Section 251AA.

Resolution	Proxy Votes Received				Poll Results			Resolution Result
	For	Against	Open	Abstain/ Excluded	For	Against	Abstain	Carried/ Not Carried
Resolution 1	9,888,110	5,164	2,756,000	641,553	13,967,021	5,164	12,600	Carried
Resolution 2	4,853,563	8,664	2,756,000	5,672,600	9,127,341	8,664	12,600	Carried
Resolution 3	4,282,150	18,914	2,756,000	6,233,763	8,361,061	18,914	12,600	Carried
Resolution 4	10,517,063	5,164	2,756,000	12,600	14,790,841	5,164	12,600	Carried

For more information on the company visit www.goldenstatemining.com.au