

NUS  
MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

**For all enquiries:**

**Phone:**  
(within Australia) 08 9460 8600  
(outside Australia) +61 8 9460 8600

**NOTICE TO HOLDERS OF LISTED NUSOA OPTIONS EXERCISABLE AT 30 CENTS EACH ON OR BEFORE 31 JULY 2020  
("EXPIRING OPTIONS")**

We write to you as a registered holder of Expiring Options.

Nusantara Resources Limited (**Company**) would like to remind holders of Expiring Options that Expiring Options not exercised by 5:00 pm Western Standard Time (WST) on 31 July 2020 will automatically lapse.

Please find below information required to be provided to you in accordance with the ASX Listing Rules.

Exercise Price of Expiring Options	30 cents each
Due date for payment	5pm WST 31 July 2020
Consequences of non-payment of exercise price for Expiring Options	Expiring Options will lapse
The date quotation of the Expiring Options will end	27 July 2020
Last closing market price for Company shares	A\$0.34 on 22 June 2020
Lowest price for Company shares in the last 3 months	A\$0.185 on 27 March 2020
Highest price for Company shares in the last 3 months	A\$0.38 on 16 June 2020
Underwriting	No underwriting in place

If you wish to exercise your Expiring Options before the expiry date, you may do so in whole or in part. Your enclosed option exercise form includes your personalised BPay details.

The total exercise price for the Expiring Options you choose to exercise (if any) can be paid by BPay, or by cheque. If paying by cheque the completed exercise form must be forwarded to the Company's Share Registry, Computershare:

**By post**

GPO Box 505  
Melbourne VIC 3001

Payment by BPay or by cheque accompanied by an option exercise form must be received by no later than to 5:00 pm WST on 31 July 2020. If this does not occur then your Expiring Options will expire with no value and further entitlement will not exist in relation to the underlying company shares.

Payments must be in Australian dollars, and cheques should be made payable to “Nusantara Resources Limited”, crossed “Not Negotiable” and drawn on an Australian bank.

If you have any enquiries concerning this Notice or your option holding, please contact the Company Secretary, Derek Humphry on +61 8 9460 8600 between 8:30 am and 5:30 pm (WST).

Yours faithfully

A handwritten signature in black ink, appearing to be 'Derek Humphry', written over a horizontal line.

Derek Humphry  
Company Secretary  
Nusantara Resources Limited

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### Phone:



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## Make your payment:



See overleaf for details of the Offer  
and how to make your payment

## Option Expiry Notice

### Options exercisable at A\$0.30 expiring at 5:00 pm (WST) on 31 July 2020

This is an important document that requires your immediate attention. It can only be used in relation to the optionholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser. You are reminded that the Options to subscribe for Fully Paid Ordinary Shares (Shares) in the capital of Nusantara Resources Limited registered in your name expire at 5:00 pm (WST) on 31 July 2020. These Options are exercisable in **whole or in part** by payment of A\$0.30 for each Option by no later than 31 July 2020. If payment is not received by 5:00 pm (WST) on 31 July 2020 the Options will lapse and all rights under the Options will cease at that time.

### Step 1: Registration Name & Offer Details

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

### Step 2: Make Your Payment

You can exercise either all or some of your Options. Enter the number of Options you wish to exercise and the amount of payment for those exercised Options.

**Turn over for details of the Offer** ➔

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the payment slip if making payment by BPAY.

**By Mail:** Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to **"Nusantara Resources Limited"** and cross **"Not Negotiable"**. The cheque must be drawn from an Australian bank. Cash is not accepted. Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques cannot be re-presented and may result in your Form being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

### Quotation of the Options will cease on 27 July 2020

#### Recent Fully Paid Ordinary Share Prices on Australian Securities Exchange

Latest available market sale price of the Fully Paid Ordinary Shares was \$A0.34 on 22 June 2020.

Highest sale price during the 3 months preceding 22 June 2020 was \$A0.38.

Lowest sale price during the 3 months preceding 22 June 2020 was \$A0.185.

Nusantara Resources will apply for quotation of the Shares resulting from the exercise of the Options.

There is no underwriting agreement for the Options in place at the date of this Notice.

### Nusantara Resources Limited Option Expiry Notice

**Payment must be received by 5:00 pm (WST) on 31 July 2020**

# Option Expiry Notice

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## STEP 1 Registration Name & Offer Details

Registration Name: MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

For your security keep your SRN/  
HIN confidential.


Entitlement No: 12345678

Offer Details: Number of Options (ASX code: NUSOA) registered  
in your name as at 22 June 2020:  
  
Amount payable on full exercise of  
Options at A\$0.30 per Option:  
  
Number of Fully Paid Ordinary Shares  
to be issued on full exercise:


## STEP 2 Make Your Payment

To avoid postal delay make your payment via **BPAY** either online or by phone with your bank using the payment details below. **BPAY** is the fastest and easiest way to apply and is recommended by the Share Registry in light of delays to postal services caused by the COVID-19 pandemic.

### BPAY

	Billers Code: 9999999999 Ref No: 1234 5678 9123 4567 89
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Contact your financial institution to make your payment from your cheque or savings account.

**BPAY**  
Neither Computershare Investor Services Pty Limited (CIS) nor Nusantara Resources Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Eligible Shareholders should use the customer reference number shown on this Application Form when making a BPAY payment.

**MAIL**  
Neither CIS nor Nusantara Resources Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

**Privacy Notice**  
The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the **issuer**), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at [www.computershare.com/au/privacy-policies](http://www.computershare.com/au/privacy-policies).

Detach here

## Exercise Payment Details

Number of Options exercised:

Amount enclosed at A\$0.30 per  
Option exercised:

A\$



Entitlement No: 12345678

**BPAY** is the most efficient and secure form of payment. Your **BPAY** payment details are shown above.

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## Contact & Cheque Details

Contact Name Daytime Telephone

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+0000000001-3051+14