

Market Announcement

27 May 2020

Bass Metals Ltd (ASX: BSM) – Trading Halt (2+2)

Description

The securities of Bass Metals Ltd ('BSM') will be placed in trading halt at the request of BSM, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 2 June 2020 or when the announcement is released to the market.

Issued by

Isabelle Andrews

Senior Adviser, Listings Compliance (Perth)

27 May 2020

Ms Madeleine Green
Senior Adviser
Listings Compliance
ASX Limited
Level 40, Central Park,
152-158 St Georges Terrace
Perth WA 6000

By email: Madeleine.Green@asx.com.au
tradinghaltsperth@asx.com.au

Dear Madeleine

BASS METALS LIMITED – REQUEST FOR TRADING HALT

I confirm that Bass Metals Ltd (ASX: BSM) ("Company") wishes to request a Trading Halt in its securities effective immediately in accordance with Listing Rule 17.1.

The Company provides the following information in relation to the request:

- The request for the Trading Halt is pending the release of an announcement regarding a proposed capital raising.
- The Trading Halt (2+2) is expected to last until the earlier of the Company releasing an announcement, or the commencement of trade on Tuesday, 2 June 2020.
- It is expected that the Trading Halt will be ended by the Company making an announcement of the kind referred to above.
- The Company is not aware of any reason why the Trading Halt should not be granted.

Please contact me if you require any further information or clarification.

Your sincerely



Angus Craig
Company Secretary