

Results of meeting

Name of entity

RMG LIMITED

ABN

51065832377

Date of meeting

27-05-2020

Resolutions voted on at the meeting					If decided by poll ⁵					Proxies received ⁶			
Resolution		Result ²	Voting method ³	If s250U applies ⁴	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion ⁹
No ¹	Short description				Number	% ⁷	Number	% ⁸	Number	Number	Number	Number	Number
1	REMUNERATION REPORT	Passed	Poll	N/A	1,234,440	94.8	68,241	5.2	202,376	1,212,353	68,241	202,376	22,087
2	RE-ELECT KINPO YU	Passed	Poll	N/A	1,465,788	97.4	39,269	2.6	-	1,443,701	39,269	-	22,087
3A	ELECT KENG POON	Passed	Poll	N/A	1,465,788	99.7	4,845	0.3	34,424	1,443,701	4,845	34,424	22,087
3B	ELECT LIANG LI	Passed	Poll	N/A	1,465,788	99.7	4,845	0.3	34,424	1,443,701	4,845	34,424	22,087
4A	PRIOR CONVERTIBLE NOTES	Passed	Poll	N/A	1,441,461	95.8	63,696	4.2	-	1,419,274	63,696	-	22,087
4B	PRIOR ISSUE OF SHARE	Passed	Poll	N/A	1,444,690	96	60,367	4	-	1,422,603	60,367	-	22,087
5	ISSUE OF SHARE	Passed	Poll	N/A	1,444,690	96	60,367	4	-	1,422,603	60,367	-	22,087
6	PLACEMENT FACILITY	Passed	Poll	N/A	1,444,690	96	60,367	4	-	1,422,603	60,367	-	22,087
7	AMEND CONSTITUTION	Passed	Poll	N/A	1,444,690	96	60,367	4	-	1,422,603	60,367	-	22,087

Resolutions proposed but not put to the meeting¹⁰

No ¹	Short description	Reason(s) for not putting the resolution to the meeting

Instructions:

- The resolution numbers in the tables above should match the resolution numbers in the notice of meeting.
- Insert "Passed" or "Not passed", as appropriate.
- Insert "Poll" or "Show of hands", as appropriate.
- Insert "1st strike", "2nd strike" or "N/A", as appropriate.
- Complete this section if the resolution was decided by a poll. Ignore this section if the resolution was decided by a show of hands.
- Complete this section for all resolutions, showing the number of valid proxies received and how the proxy was directed to vote on the resolution.

7. Calculate this percentage as the number of votes cast for the resolution, divided by the total number of votes cast on the resolution. When summed with the percentage voted against the resolution, this should add to 100%.
8. Calculate this percentage as the number of votes cast against the resolution, divided by the total number of votes cast on the resolution. When summed with the percentage voted for the resolution, this should add to 100%.
9. "Discretion" means the proxy could vote on the resolution in their discretion.
10. Delete this table if there were no resolutions proposed but not put to the meeting.
11. Add or remove rows from each table to accommodate the number of resolutions proposed in the notice of meeting.
12. Delete these instructions before submitting this form to ASX.
13. See Guidance Note 35 *Security Holder Resolutions* for further guidance.