



Market Announcement

25 May 2020

Legend Mining Limited (ASX: LEG) – Trading Halt

Description

The securities of Legend Mining Limited ('LEG') will be placed in trading halt at the request of LEG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 27 May 2020 or when the announcement is released to the market.

Issued by

Isabelle Andrews

Senior Adviser, Listings Compliance (Perth)

25 May 2020

Mr. James Rowe
Manager, Issuers (Perth)
Australian Stock Exchange Limited
Exchange Plaza, 2 The Esplanade
PERTH WA 6000

Email: tradinghaltsperth@asx.com.au

Dear James,

REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, Legend Mining Limited [**ASX Code: LEG**] requests that an immediate trading halt be put on its securities pending the release of an exploration update on the Company's Mawson prospect within the Rockford Project, Fraser Range.

Legend Mining is seeking the trading halt to assist in managing its disclosure obligations in relation to an exploration update on the Company's Mawson prospect within the Rockford Project, Fraser Range, and maintaining an orderly market in the trading of its ordinary shares and to ensure that trading does not take place in an uninformed market.

The Company requests that the trading halt end on the earlier of the commencement of trading on Wednesday, 27 May 2020 or when the anticipated announcement referred to above is released to the market.

Legend Mining Limited is not aware of any reason why a trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Prior to the commencement of trading in its securities, Legend expects to make the announcement concerning an exploration update on the Company's Mawson prospect within the Rockford Project, Fraser Range.

Yours sincerely



Tony Walsh
Company Secretary