



ECS Botanics Holdings Ltd
(ACN 009 805 298)

SHARE PURCHASE PLAN

TO RAISE UP TO \$250,000

CLOSING DATE : 5.00pm WST on Thursday 20 August 2020

This document is important and requires your immediate attention. Carefully read this document in full and consult your stockbroker, accountant, licensed financial advisor or other professional adviser if you are in any doubt as to what to do.

This document is not a Prospectus. It does not contain all the information that an investor would find in a prospectus or which may be required in order to make an informed decision regarding, or about the rights attaching to, the Shares offered in this document.

This document does not take into account the individual investment objectives, financial situation or particular needs of each Eligible Shareholder.

This document provides details of the ECS Botanics Holdings Ltd Share Purchase Plan and explains how Eligible Shareholders can participate.

Each Eligible Shareholder has the opportunity to participate in the ECS Botanics Holdings Ltd Share Purchase Plan by applying for up to \$15,000 worth of new ordinary shares in ECS Botanics Holdings Ltd without incurring brokerage or other transaction costs.

NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

30 July 2020

Dear Shareholder,

Invitation to Participate in ECS Botanics Holdings Ltd's Share Purchase Plan

On 27 July 2020, ECS Botanics Holdings Ltd (ASX: ECS) (**Company**) announced that it received firm commitments to raise \$600,000 through the issue of 34,285,714 fully paid ordinary shares in the Company (**Placement Shares**) to sophisticated and professional investors at an issue price of \$0.0175 (1.75 cents) per Placement Share (**Placement**). The Placement Shares are anticipated to be issued on or around 30 July 2020.

On 27 July 2020, the Company also announced its intention to offer eligible shareholders the chance to participate in a share purchase plan (**SPP**) to subscribe for fully paid ordinary shares in the capital of the Company (**Shares**).

The Company's Board of Directors is now pleased to make the SPP offer to eligible shareholders on the Terms and Conditions enclosed with this letter.

Details of the Offer are set out in this letter and the enclosed Terms and Conditions. An application form for the Offer (**Acceptance Form**) is included in this package.

Shareholders eligible to participate in the SPP

The right to participate in the SPP is optional and is only available to shareholders who are registered as holders of Shares at 5.00pm (WST) on the Record Date of Friday 24 July 2020 and whose registered address is in Australia or New Zealand (**Eligible Shareholders**).

Indicative Timetable

| EVENT | DATE 2020* |
|--|--------------------|
| Record Date for participation in SPP | Friday, 24 July |
| Announcement of SPP | Monday, 27 July |
| Issue of Placement Shares | Thursday, 30 July |
| Dispatch of SPP Booklet and release on ASX (SPP Offer opens) | Thursday 30 July |
| SPP Closes | Thursday 20 August |
| Announce results of SPP Offer | Tuesday 25 August |
| Issue and quotation of SPP shares | Friday 28 August |

**The above dates are indicative only and are subject to change at the Company's discretion without notice. Accordingly, shareholders are encouraged to submit their Acceptance Forms as early as possible.*

Purpose of the SPP

ECS intends to use the proceeds of the SPP and Placement to commercialise and accelerate its retail and wholesale hemp food business, develop new products, accelerate its medicinal cannabis strategy and provide additional working capital to support the growth of the Company, and for costs of the SPP and Placement.

Details of the Company's current activities are set out in the announcements made by the Company to the ASX and are available from the ASX, or the Company's website at <https://ecsbotanics.com.au>.

How much can you invest?

Under the SPP, Eligible Shareholders may purchase Shares in specific parcels up to a maximum of \$15,000 worth of Shares. Eligible Shareholders may participate by selecting one of the alternative offers set out in the table below.

The maximum investment any Eligible Shareholder may apply for must be \$15,000 even if they receive more than one offer (whether in respect of a joint holding or because they have more than one holding under a separate account). Please note, that as set out in section 5 of the SPP, the Company reserves the right to:

- (a) issue fewer Shares than an Eligible Shareholder applies for under the Offer or none at all and its right to scale back applications in such manner as the Directors see fit at their sole discretion; and
- (b) raise a higher total amount, being an amount over and above \$250,000, at the Company's sole discretion depending on the total subscription under the SPP.

Any determination by the Directors in respect of any scaling back or refusal of any application for Shares will be final. If a scale back occurs or the Company refuses an application for Shares, the Company will refund any excess application monies to the relevant Eligible Shareholders in full (without interest).

Subscription and Application Procedure

If you are an Eligible Shareholder, you can apply for up to a maximum of \$15,000 worth of Shares. Eligible Shareholders can select one of the following alternatives:

| Offer | Application Amount | Number of Shares |
|---------|--------------------|------------------|
| Offer A | \$15,000 | 857,142 |
| Offer B | \$10,000 | 571,428 |
| Offer C | \$8,000 | 457,142 |
| Offer D | \$4,000 | 228,571 |
| Offer E | \$2,000 | 114,285 |

No fractions of Shares will be issued. Fractional Shares will be rounded down to the nearest whole number.

All application monies must be paid in Australian dollars. Any application monies received for more than an Applicant's final allocation of Shares (only where the amount is \$1.00 or greater) will be refunded.

No brokerage, stamp duty or other costs are payable by applicants in respect of an application for Shares under this Offer.

If you would like to participate in the Offer, please return your completed Acceptance Form (enclosed), with payment or make a BPAY® payment, in accordance with the instructions on the Acceptance Form, so that it is received by the Company's share registry **no later than 5:00pm (WST) on the Closing Date.**

Payment by Cheque

All cheques must be drawn on an Australian bank in accordance with the instructions on the Acceptance Form. Your cheque must be made payable to “**ECS Botanics Holdings Ltd – SPP Offer Account**” and crossed “**Not Negotiable**” for the application amount for the Shares you wish to acquire. Your completed Acceptance Form and cheque must reach the Company’s share registry no later than 5:00pm WST on the Closing Date.

Payment by BPAY

For payment by BPAY®, please follow the instructions on the Acceptance Form. You can only make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. Please note that should you choose to pay by BPAY®:

- (a) you do not need to submit the Acceptance Form but are taken to have made the declarations on that Acceptance Form; and
- (b) if you do not pay for your full entitlement under the Offer, you are deemed to have taken up your entitlement in respect of such whole number of Shares which is covered in full by your application monies.

It is your responsibility to ensure that your BPAY® payment is received by the share registry by no later than 5:00pm (WST) on the Closing Date. You should be aware that your financial institution may implement earlier cut-off times with regards to electronic payment and you should therefore take this into consideration when making payment. Any application monies received for more than your final allocation of Shares (only where the amount is \$1.00 or greater) will be refunded. No interest will be paid on any application monies received or refunded.

Applications (together with payment) must be received on or before the **Closing Date of 5.00pm (WST) on Thursday 20 August 2020** (unless extended). Once an application has been made, it cannot be revoked. All valid applications shall be deemed accepted if received before the Closing Date.

Please refer to the SPP Terms & Conditions for details of the certification you will be deemed to provide when you participate in the Offer by returning an Acceptance Form or by paying by BPAY.

Purchase Price and acceptance of risk factors

The purchase price of Shares under the Offer will be \$0.0175 (1.75 cents) (**Offer Price**). On the trading day immediately prior to the announcement date of the Offer (**Announcement Date**), the closing price of the Company traded on the ASX was \$0.025.

Pursuant to *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, the Company notes that:

- The Offer Price represents:
 - a 30% discount to the closing price of the Company Shares on the Announcement Date;
 - a discount of 80% to the 52-week high ECS share price of \$0.087 on 11 August 2019; and
 - a discount of 18% to the volume weighted average price of ECS shares over the five trading days prior to the date of the announcement of the SPP on 27 July 2020.
- The market price of the Shares in the Company may rise and fall between the date of the Offer and the date that any Shares are issued to you as a result of your acceptance of this Offer.
- By applying for Shares under the SPP, each Eligible Shareholder acknowledges that, although the Issue Price is at a discount to the closing price on the Announcement Date, Shares are a speculative investment and the price of Shares on the ASX may change between the date of the Company announcing its intention to make an Offer and the date of

issue of Shares under that Offer, and that the value of the Shares received under the SPP may rise or fall accordingly.

- The Offer Price is less than the market price of Shares during the specified period in the 30 days before the date of the Offer (such specified period being the 2 days in which shares were traded immediately prior to announcement of the Offer).

In accordance with ASX Listing Rule 7.2 Exception 5, the Issue Price is equal to or greater than 80% of the volume weighted average price for the 5 days in which trading in Shares occurred before the Announcement Date.

The Board recommends that you obtain your own financial advice in relation to the Offer and consider price movements of Shares in the Company prior to accepting this Offer.

Shareholder Approval

The Offer is limited to 30% of the Company's ordinary shares on issue as at the date of this document and the Company will issue the Shares pursuant to ASX Listing Rule 7.2 Exception 15. Accordingly, Shareholder approval is not required for the issue of the Shares under the Offer.

Shortfall Placement

If less than the total amount of Shares under the Offer (being less than \$250,000 worth of Shares) are applied for pursuant to the Offer, subject to obtaining any necessary shareholder or regulatory approvals (if any), any shortfall Shares will be placed by the Company at the Directors' discretion in consultation with the Joint Lead Managers.

Joint Lead Managers

The Company has engaged the services of Xcel Capital Pty Ltd and Sanlam Private Wealth Pty Ltd (**Joint Lead Managers**) and entered into a mandate in respect of the SPP and Placement whereby they will act as Joint Lead Managers to the SPP and Placement, and assist the Company through the provision of corporate advisory, capital raising services and assistance in placing any shortfall under the SPP. In consideration for the services provided in respect of the SPP and Placement, the Joint Lead Managers will be paid a fee of 6% (exclusive of GST) of the gross proceeds of all funds raised under the Placement.

Additional Information and Important Dates

The Offer cannot be transferred (it is non-renounceable) and the Board reserves the right to reject any application. Shares allotted under the SPP will be issued as soon as practicable after the Closing Date of the Offer. Application for quotation on ASX of the new Shares will be made immediately following the issue of those Shares.

In the event of an oversubscription by the Closing Date, the Directors may, in their absolute discretion, scale-back all applications on any basis they deem fit and/or determine to raise an amount higher than \$250,000. The Directors may also elect to accept less than the maximum number of Shares that may be issued under the Offer.

As set out in section 5 of the SPP, if the Company rejects or scales-back an application or purported application, the Company will promptly return to the shareholder the relevant application monies, without interest.

The offer of Shares under the SPP is made in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* and therefore does not require a prospectus for the purposes of Chapter 6D of the *Corporations Act 2001* (Cth).

New Zealand offer restrictions

The SPP Shares are not being offered or sold to the public within New Zealand other than to existing shareholders of the Company with registered addresses in New Zealand and to whom the Offer is being made in reliance with New Zealand law.

This document has not been registered, filed with or approved by any New Zealand regulatory authority under New Zealand law. This document is not an investment statement or prospectus under New Zealand law and is not required to, and may not, contain all the information that an investment statement or prospectus under New Zealand law is required to contain.

Yours faithfully



Mauro Piccini
Company Secretary
ECS Botanics Holdings Ltd

ECS Botanics Holdings Ltd

(ACN 009 805 298)

Share Purchase Plan – Terms and Conditions

1. Purpose

The purpose of the Share Purchase Plan (**SPP**) is to offer existing shareholders of ECS Botanics Holdings Ltd (ACN 009 805 298) (**Company**) the opportunity to acquire additional fully paid ordinary shares in the Company (**Shares**) up to a maximum of \$15,000 (when combined with any Shares issued under any share purchase plan in the 12 months preceding the date of the SPP) at an issue price of \$0.0175 (1.75 cents) per Share (without the need to pay brokerage costs and without the need for the Company to issue a prospectus).

The SPP Terms and Conditions have been determined by the Board of Directors of the Company.

2. Shareholders eligible to participate

The right to participate in the SPP is optional and is only available to shareholders who are registered as holders of fully paid ordinary shares in the capital of the Company at 5.00pm (WST) on the Record Date of Friday 24 July 2020 with a registered address in Australia or New Zealand (**Eligible Shareholders**).

Participation in the SPP is optional and is subject to these Terms and Conditions. Offers made under the SPP are non-renounceable (that is, Eligible Shareholders may not transfer their rights to any Shares offered under the SPP).

The maximum amount, which any Eligible Shareholder may subscribe for in any consecutive 12 month period under the SPP, is \$15,000. The Board may also determine in its discretion, the minimum amount for participation, the multiple of Shares to be offered under the SPP and the period the Offer is available to Eligible Shareholders.

Due to foreign securities laws, it is not practical for shareholders resident in other countries to be offered the opportunity to participate in the SPP.

This document may not be released or distributed in any country other than Australia and New Zealand. This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any other country. In particular, any securities described in this document have not been, and will not be, registered under the US Securities Act of 1933 (as amended) and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.

Shareholders resident in Australia or New Zealand holding Shares on behalf of persons who are resident overseas are responsible for ensuring that making an application under the Offer does not breach regulations in the relevant overseas jurisdiction. Return of a duly completed Acceptance Form will be taken by the Company to constitute a representation that there has been no breach of those regulations.

3. Custodians, trustees and nominees

- (a) If you are an Eligible Shareholder and hold Shares as a custodian (as defined in *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*) (refer below) (**Custodian**) or in any more specific ASIC relief granted to the Company in relation to the SPP), you may apply for up to the maximum number of new Shares for each beneficiary for whom you act as custodian, provided you annexed to your Acceptance Form a certificate to the Company (**Custodian Certificate**) confirming the following:

- (i) that you held Shares on behalf of:
 - (A) one or more other persons that are not custodians; and/or
 - (B) Another custodian (**Downstream Custodian**) that holds beneficial interests in Shares on behalf of one or more other persons to which those beneficial interests relate,

(each a **Participating Beneficiary**) at 5.00pm (WST) on the Record Date of Friday 24 July 2020 who have subsequently instructed you, and/or the Downstream Custodian, to apply for Shares under the SPP on their behalf;

- (ii) the number of Participating Beneficiaries and their names and addresses;
- (iii) the number of Shares that you hold on behalf of each Participating Beneficiary;
- (iv) the number or dollar amount of Shares that each Participating Beneficiary has instructed you, either directly or indirectly through a Downstream Custodian, to apply for on their behalf;
- (v) that the application price for Shares applied for under the SPP for each Participating Beneficiary for whom you act in addition to the application price for any other Shares issued to you as custodian (as a result of instruction given to you as a Custodian or a Downstream Custodian) for that Participating Beneficiary under any arrangement similar to the SPP in the prior 12 months does not exceed \$30,000;
- (vi) that a copy of the written offer document was given to each Participating Beneficiary; and
- (vii) where you hold Shares on behalf of a Participating Beneficiary indirectly, through one or more Downstream Custodians, the name and address of each Downstream Custodian.

(b) For the purposes of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, you are a 'custodian' if you are a registered holder that provides custodial or depository services in relation to shares of a body or interests in a registered scheme and who:

- (i) holds an Australian financial services licence covering the provision of a custodial or depository service;
- (ii) is exempt from the requirement to hold an Australian financial services licence covering the provision of a custodial or depository service;
- (iii) holds an Australian financial services licence covering the operation an IDPS or is a responsible entity of an IDPS-like scheme, (as defined in ASIC Class Order [CO 13/763] and [CO 13/762] respectively);
- (iv) is a trustee of a self-managed superannuation fund or a superannuation master trust; or
- (v) is a registered holder of shares or interests in the class and is noted on the register of members of the body or scheme as holding the shares or interests on account of another person.

If you hold Shares as a trustee or nominee for another person or persons but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.

Custodians should request a Custodian Certificate from the Company's share registry when making an application on behalf of Participating Beneficiaries.

The Company reserves the right to reject any application for Shares to the extent it considers that the application (whether alone or in conjunction with other applications) does not comply with these requirements. The Company reserves the right to reject applications in accordance with these Terms and Conditions.

4. Price of Shares

The price of Shares to be issued under the SPP is \$0.0175 (1.75 cents) per Share. This price represents a discount of 18% of the volume weighted average market price for the Shares over the last 5 trading days on which sales in the Shares were recorded prior to announcement of the SPP (on 27 July 2020).

In accordance with ASX Listing Rule 7.2 Exception 5, the Issue Price is equal to or greater than 80% of the volume weighted average price for the 5 days in which trading in Shares occurred before the Announcement Date.

5. Applications, notices and certification

The Company will send Eligible Shareholders a letter of offer and acceptance procedures, inviting them to subscribe for Shares under the SPP, and accompanied by the Terms and Conditions of the SPP and an Acceptance Form. Applications will not be accepted after the Closing Date of the Offer. Oversubscriptions to the Offer may be refunded without interest.

Notices and statements made by the Company to participants may be given in any manner prescribed by its Constitution.

As an Eligible Shareholder, you may participate by accepting one of the seven designated parcels of Shares as follows:

| Offer | Application Amount | Number of Shares |
|---------|--------------------|------------------|
| Offer A | \$15,000 | 857,142 |
| Offer B | \$10,000 | 571,428 |
| Offer C | \$8,000 | 457,142 |
| Offer D | \$4,000 | 228,571 |
| Offer E | \$2,000 | 114,285 |

By returning an Acceptance Form or by paying by BPAY, an applicant:

- (a) acknowledges that the application is irrevocable;
- (b) irrevocably and unconditionally agree to these terms and conditions and the terms of the Acceptance Form;
- (c) acknowledges and warrants they are an Eligible Shareholder; and
- (d) certifies that the aggregate of the application price for the following does not exceed \$15,000:

- (i) the Shares that are the subject of the application; and
- (ii) any other Shares applied for by the applicant under the SPP (or any similar arrangement in the 12 months prior to the application), whether:
 - (A) in the applicant's own right; or
 - (B) jointly with one or more persons; or
 - (C) in the applicant's capacity as a beneficiary (as defined below),

but not including in the applicant's capacity as a trustee or nominee where it is expressly noted on the Company's register of members that the shareholding is held on account of another person.

If 2 or more persons are recorded in the register of members as jointly holding the Shares to which an applicant's application relates, they are taken to be a single registered holder and these statements are taken to be given by all of them.

If a trustee or nominee is expressly noted on the Company's register of members as holding the shares to which an application relates on account of another person (the "**beneficiary**"), these statements and confirmations are taken to be given by the beneficiary in respect of him/her/itself (and not the trustee or nominee).

The Company is targeting to raise \$250,000 under the SPP. The Company reserves its right, in its absolute discretion, to:

- (a) issue fewer Shares than an Eligible Shareholder applies for under the Offer or none at all and its right to scale back applications in such manner as the Directors see fit at their sole discretion; and/or
- (b) raise a higher total amount, being an amount over and above \$250,000, at the Company's sole discretion depending on the total subscription under the SPP subject to regulatory restrictions.

Any determination by the Directors in respect of any scaling back or refusal of any application for Shares will be final subject to regulatory restrictions. If a scale back occurs or the Company refuses an application for Shares, the Company will refund any excess Application Monies to the relevant Eligible Shareholders in full (without interest).

6. Placement of Shortfall

Any Shares offered under the SPP that are not taken up by eligible Shareholders will make up a shortfall which will be placed by the Company subject to regulatory requirements. Subject to any regulatory requirements and approval necessary (if any), any shortfall Shares will be placed at the Director's discretion in consultation with the Joint Lead Managers.

7. Issue of Shares

Shares to be issued under the SPP will be issued as soon as reasonably practicable after the Closing Date. Shares issued under the SPP will rank equally in all respects with all other fully paid ordinary shares in the Company from the date of issue. Holding statements or CHESS notification will be issued in respect of all Shares issued under the SPP. The Company will, promptly after the issue of Shares under the SPP, make application for those Shares to be listed for quotation on the Official List of ASX.

8. Modification and termination of the SPP

The Company may modify or terminate the SPP at any time. The Company will notify the ASX of any modification to, or termination of, the SPP. The omission to give notice of any modification to, or termination of, the SPP or the failure of ASX to receive such notice will not invalidate the modification or termination.

Without limiting the above, the Company may issue to any Eligible Shareholder fewer Shares than the Eligible Shareholder applied for under the SPP if the issue of the Shares applied for would contravene any applicable law or the Listing Rules of the ASX.

9. Dispute resolution

The Company may, in any manner it thinks fit, settle any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP, whether generally or in relation to any participant, application or Shares. The Company's decision in this respect will be conclusive and binding on all shareholders and other persons to whom that determination relates.

The Company reserves the right to waive strict compliance with any provision of these Terms and Conditions. The Company's powers under these Terms and Conditions may be exercised by the Directors of the Company or any delegate of the directors of the Company.

10. Queries

If you have any questions regarding the SPP or how to deal with this Offer, please contact your stockbroker or professional adviser in the first instance, or the Company.



ECS Botanics Holdings Ltd
ABN 98 009 805 298

For all enquiries:

Phone:



(within Australia) 1300 XXX XXX
(outside Australia) +61 3 9415 xxxx

Web:



www.investorcentre.com/contact

ECS

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:



See overleaf for details of the Offer and how to make your payment

Share Purchase Plan Application Form

 **Your payment must be received by 5:00pm (AWST) Thursday, 20 August 2020**

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of ECS Botanics Holdings Ltd and that the submission of this payment constitutes an irrevocable offer by you to subscribe for ECS Botanics Holdings Ltd shares on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the New Shares the subject of the payment slip overleaf; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$15,000.

ECS Botanics Holdings Ltd may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by ECS Botanics Holdings Ltd will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. ECS Botanics Holdings Ltd reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where ECS Botanics Holdings Ltd does not notify you of that event.

Step 1: Registration Name & Offer Details

Details of the shareholding and the Offer are shown overleaf.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "ECS Botanics Holdings Ltd" and cross "Not Negotiable". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

ECS Botanics Holdings Ltd Share Purchase Plan Application Form
Payment must be received by 5:00pm (AWST) Thursday, 20 August 2020

© Registered to BPAY Pty Limited ABN 69 079 137 518

Turn over for details of the Offer →

Share Purchase Plan Application Form

X 9999999991

IND

STEP 1 Registration Name & Offer Details

 For your security keep your SRN/
HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Entitlement No: 12345678

Offer Details: Record date: **5:00pm (AWST) Friday, 24 July 2020**

Minimum value available to purchase: **\$2,000**

Maximum value available to purchase: **\$15,000**

STEP 2 Make Your Payment by 5:00pm (AWST) Thursday, 20 August 2020

To avoid postal delay make your payment via **BPAY** either online or by phone with your bank using the payment details below.

BPAY

| | |
|--|--|
|  | Biller Code: 99999 Ref No: 1234 5678 9123 4567 89 |
|--|--|

Contact your financial institution to make your payment from your cheque or savings account.

Cheque, bank draft or money order

 Make your cheque, bank draft or money order payable to "**ECS Botanics Holdings Ltd**" and cross "**Not Negotiable**".
Return your payment with the below payment slip to:
Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

BPAY

Neither Computershare Investor Services Pty Limited (CIS) nor ECS Botanics Holdings Ltd accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Eligible Shareholders should use the customer reference number shown on this Application Form when making a BPAY payment.

MAIL

Neither CIS nor ECS Botanics Holdings Ltd accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuer (the **issuer**), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at www.computershare.com/au/privacy-policies.

Detach here - - -

Purchase Details for ECS Botanics Holdings Ltd (choose one option)

\$2,000 worth of securities OR \$4,000 worth of securities OR \$8,000 worth of securities
 \$10,000 worth of securities OR \$15,000 worth of securities



Entitlement No: 12345678

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000



BPAY is the most efficient and secure form of payment. Your BPAY payment details are shown above.

Contact & Cheque Details

Contact Name _____ Daytime Telephone _____

| Drawer | Cheque Number | BSB Number | Account Number | Amount of Cheque |
|--------|---------------|------------|----------------|------------------|
| | | | | A\$ |

123456789123456789+000000001-3051+14