

Market Announcement

28 July 2020

Venture Minerals Limited (ASX: VMS) – Trading Halt (2+2)

Description

The securities of Venture Minerals Limited ('VMS') will be placed in trading halt at the request of VMS, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 3 August 2020 or when the announcement is released to the market.

Issued by

Isabelle Andrews

Senior Adviser, Listings Compliance (Perth)

Tuesday, 28 July 2020

ASX Limited
 Level 40, Central Park
 152-158 St Georges Terrace
 PERTH WA 6000

by email: tradinghaltspert@asx.com.au

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Venture Minerals Limited (ASX: VMS) requests a trading halt of the Company's securities pending the release of an announcement with regards to a capital raising.

The Company requests a back to back trading halt from receipt of this request until the release of the announcement, in any case no later than the commencement of trading on Monday, 3 August 2020 to plan and execute a capital raising.

The Company is not aware of any other information necessary to inform the market about the trading halt.

The Company is not aware of any reason why the trading halt should not be granted by the ASX.

Yours sincerely



Jamie Byrde
 Company Secretary

Venture Fast Facts

ASX Code: VMS
 Shares on Issue: 810.8m
 Market Cap: \$26.8m
 Cash: \$1.47m (31 Mar 2020)

Board & Management

Non- Executive Chairman
 Mel Ashton

Managing Director
 Andrew Radonjic

Non-Executive Directors
 Hamish Halliday
 John Jetter

Company Secretary
 Jamie Byrde

Recent Announcements

Chalice to Earn-in on Venture's
 South West Project.
 (21/07/2020)

Drill Rig contracted to test New
 Gold Targets at the Kulin Project
 (15/07/2020)

Riley Iron Ore Mine –
 Production Ready following
 signing of Port Access
 Agreement
 (09/07/20)

Resources Roadhouse Investor
 Presentation – June 2020
 (23/06/20)

Venture takes major step
 towards Riley Iron Ore
 Production
 (11/06/20)

Gold Discovery at Kulin Project
 Delivers Drill Target
 (8/05/20)

Registered Office

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