

**Form 604**  
Corporations Act  
671B

## Notice of change in interests of substantial holder

To: Company **YOWIE GROUP LTD (ASX:YOW)**  
Name/Scheme:

ABN **98 084 370 669**

### 1. Details of substantial holder<sup>(1)</sup>

Name	ABN
<b>KEYBRIDGE CAPITAL LIMITED (ASX:KBC)</b>	<b>16 088 267 190</b>

There was a change in the interests of the substantial holders on: 31 July 2020  
The previous notice was given to the company on: 11 February 2020  
The previous notice was dated: 11 February 2020

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associa<sup>(2)</sup> had a relevant interest<sup>(3)</sup> in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities <sup>(4)</sup>	Previous notice		Present notice	
	Person's votes	Voting power <sup>(5)</sup>	Person's votes	Voting power <sup>(5)</sup>
Ordinary Shares	50,078,345	22.94%	52,845,101*	24.21%*
Based on YOW's total issued fully paid ordinary and voting shares	218,296,162 <sup>1</sup>			

\* Including an interest 357,881 held as non-voting cash settled swaps pursuant to s608(1)(c)

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change <sup>(6)</sup>	Consideration given in relation to change <sup>(7)</sup>	Class and number of securities affected	Person's votes affected
				Ordinary shares	
20-May-20	Keybridge Capital Limited (KBC)	On market acquisition	\$3,944.76	106,615	106,615
21-May-20			\$55.50	1,500	1,500
22-May-20			\$947.20	25,600	25,600
17-Jun-20			\$2,758.91	48,402	48,402
18-Jun-20			\$3,020.89	52,998	52,998
15-Jul-20			\$31.14	1,038	1,038
16-Jul-20			\$5,728.86	190,962	190,962
17-Jul-20			\$2,875.56	92,760	92,760
28-Jul-20			\$5,200.00	200,000	200,000
30-Jul-20			\$38,936.00	1,256,000	1,256,000
31-Jul-20			\$13,856.00	433,000	433,000
16-Jul-20		Relevant interest acquired pursuant to section 608(1)(c)	\$472.44	15,240	15,240
21-Jul-20			\$638.29	22,796	22,796
23-Jul-20			\$590.94	21,105	21,105
29-Jul-20			\$7,774.69	259,323	259,323

1 Refer YOW ASX Announcement dated 28 February 2020, Half Yearly Report and Accounts.

Date of change	Person whose relevant interest changed	Nature of change <sup>(6)</sup>	Consideration given in relation to change <sup>(7)</sup>	Class and number of securities affected	Person's votes affected
				Ordinary shares	
30-Jul-20			\$1,040.96	33,644	33,644
31-Jul-20			\$174.74	5,773	5,773
<b>TOTAL</b>			<b>\$88,046.88</b>	<b>2,766,756</b>	<b>2,766,756</b>

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder and its associates in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder <sup>(6)</sup>	Nature of relevant interest <sup>(6)</sup>	Class and number of securities	Person's votes
				Ordinary shares	
KBC	BNP PARIBAS NOMINEES PTY LTD	AFML as RE of HHY <sup>2</sup>	KBC is taken under section 608(3)(a) of the Corporations Act to have a relevant interest in securities in which HHY has a relevant interest by reason of having greater than 20% <sup>3</sup> voting power (ie. unitholding) in HHY.	26,526,643	26,526,643
KBC	KBC	KBC	Registered and beneficial owner of shares	25,960,577	25,960,577
KBC	Credit Suisse Equities Australia Ltd	Credit Suisse Equities Australia Ltd	Relevant interest held pursuant to section 608(3)(c) of the Corporations Act	357,881	357,881
<b>TOTAL</b>				<b>52,845,101</b>	<b>52,845,101</b>

#### 5. Changes in association

The persons who have become associates<sup>(2)</sup> of, ceased to be associates of, or have change the nature of their association<sup>(9)</sup> with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
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#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Keybridge Capital Limited ( <b>KBC</b> )	Suite 614, Level 6, 370 St Kilda Road, Melbourne, Victoria 3004
Aurora Funds Management Limited ABN 69 092 626 885 ( <b>AFML</b> )	Suite 613, Level 6, 370 St Kilda Road, Melbourne, Victoria 3004
HHY Fund ARSN 112 579 129 (ASX: <b>HHY</b> )	Suite 613, Level 6, 370 St Kilda Road, Melbourne, Victoria 3004
BNP Paribas Nominees Pty Ltd ABN 54 084 150 023	Level 7, 60 Castlereagh Street, Sydney, New South Wales 2000

2 Refer HHY ASX Announcements dated 8 August 2018: Change of Substantial Holder Notice for YOW and 19 February 2018: Change of Substantial Holder Notice for YOW

3 Refer KBC ASX Announcement dated 19 January 2018: Notice of Change in Interests of Substantial Holder in HHY

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**Signature**

**sign here**

print name

  
JOHN PATTON

capacity COMPANY SECRETARY

date 3 August 2020

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