



## Announcement Summary

---

**Entity name**

INCA MINERALS LIMITED

**Applicable security for the reorganisation**

ICG

ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

Thursday July 23, 2020

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Thursday August 27, 2020

**Record Date**

Friday August 28, 2020

**Issue Date**

Friday September 4, 2020

**Additional Information**

An Appendix 2A was lodged 23 July with the issue of 15,627,000 shares taking the new total of issued shares to 4,078,233,994 and post consolidation 203,911,700 - there will be no further placements before consolidation. A shareholders meeting has been called on 25 August to approve the consolidation and I was unable to put that date in at 3.2

**Refer to below for full details of the announcement**



## Announcement Details

---

### Part 1 - Entity and announcement details

---

#### 1.1 Name of +Entity

INCA MINERALS LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

128512907

#### 1.3 ASX issuer code

ICG

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Thursday July 23, 2020

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

ICG

##### ASX +Security Description

ORDINARY FULLY PAID

### Part 2 - Approvals

---

#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

No



Part 3 - Consolidation or split timetable and details

---

**3.1 +Record date**

Friday August 28, 2020

**3.2 Date of +security holder meeting**

**3.2a Effective date of consolidation or split**

Tuesday August 25, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Wednesday August 26, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Thursday August 27, 2020

**3.5 Record date**

Friday August 28, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Monday August 31, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Friday September 4, 2020

**3.8 Trading starts on a normal T+2 basis**

Monday September 7, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday September 9, 2020

Part 4 - Event type and details

---

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**



**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ICG	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Quoted	4,062,606,994	203,130,350	<input checked="" type="checkbox"/> Estimated

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**

An Appendix 2A was lodged 23 July with the issue of 15,627,000 shares taking the new total of issued shares to 4,078,233,994 and post consolidation 203,911,700 - there will be no further placements before consolidation. A shareholders meeting has been called on 25 August to approve the consolidation and I was unable to put that date in at 3.2