



LATIN RESOURCES LIMITED
ACN: 131 405 144

Unit 3, 32 Harrogate Street, West
Leederville, Western Australia 6008
P 08 6117 4798
E info@latinresources.com.au

1 July 2020

Dear Shareholder

Annual General Meeting – Notice and Proxy Form

Notice is hereby given that the Annual General Meeting (Meeting) of Shareholders of Latin Resources Ltd (ACN 131 405 144) (the **Company**) will be held at the offices of the Company, 3/32 Harrogate Street, West Leederville WA 6007 on 31 July 2020 at 11.00 am (AWST).

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**). Instead, a copy of the NOM is available under ASX ANNOUNCEMENTS at <https://www.latinresources.com.au/asx-announcements>.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience.

Shareholders are encouraged to vote online at www.investorvote.com.au or by returning the attached proxy form by:

Post to: Computershare Investor Services Pty Limited
GPO Box 242
Melbourne Vic 3001

OR

Fax to: 1800 783 447 within Australia or
+61 3 9473 2555 outside Australia

Your proxy voting instruction must be received by 11.00 am (AWST) on 29 July 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Directors wish to advise that pursuant to section 249S of the Corporations Act, the Company is offering Shareholders the opportunity to participate in the Meeting by:

- a) submitting your vote prior to the Meeting by lodging the attached proxy form attached to the Notice no later than 11:00am (AWST) on 29 July 2020;
- b) submitting questions if possible in advance of the Meeting by emailing the questions to info@latinresources.com.au by 5:00pm on 30 July 2020; and/or
- c) hearing the Meeting through a teleconference, which will be available by calling:

Australia Toll Free: 1800 179 061
OR
Perth Local Number: +61 8 6266 0503

Access Code: Shareholder wishing to participate in the teleconference for the Meeting must call the Company to receive the teleconference access code. Please call the Company on +61 8 6117 4798 prior to the Meeting and supply your holding number for identification purposes. Whilst the Company will provide an opportunity for Shareholders to ask questions at the Meeting, Shareholders are encouraged to submit questions in advance of the Meeting as this will provide management with the best opportunity to prepare answers.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at www.latinresources.com.au.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Computershare Investor Services Pty Limited on, 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

info@latinresources.com.au

www.latinresources.com.au

