

6 July 2020

Australian Securities Exchange
152-158 St Georges Terrace
PERTH WA 6000

Attention: Jessica Coupe

Dear Jessica

Appendix 3Y: Change of Directors Interest

On 10 January 2020, the Company released to the ASX an Appendix 3B detailing, amongst other grants, the grant of 160,323 unlisted performance rights to its Managing Director, Mr Jim Beyer (as approved by shareholders at the Annual General Meeting held on 26 November 2019).

Due to an administrative oversight by the Company, a corresponding Appendix 3Y was not released to reflect this grant of unlisted performance rights. The Company notes that this grant was notified to ASX (be it in the form of an Appendix 3B only).

The Company has the appropriate procedures in place to meet its compliance obligations under the Listing Rules, including its disclosure obligations under Listing Rule 3.19A and 3.19B.

This Appendix 3Y confirms the existence of the performance rights issued to Mr Beyer following shareholder approval at the 2019 Annual General Meeting and the subsequent vesting of a portion of these performance rights on 1 July 2020.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Jon Latto'.

Jon Latto
Company Secretary
Regis Resources Limited

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	Regis Resources Limited
ABN	28 009 174 761

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jim Beyer
Date of last notice	24 January 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	James Rudolf (Jim) Beyer and Susan Jane Beyer as Trustees for The Deckchair Trust
Date of change	6 July 2020
No. of securities held prior to change	Indirect 29,000 fully paid ordinary shares 160,766 Performance Rights (unvested) issued under the 2016 Executive Incentive Plan following shareholder approval on 23 November 2018 160,323 Performance Rights (unvested) issued under the 2019 Executive Incentive Plan following shareholder approval on 26 November 2019
Class	Fully Paid Ordinary Shares
Number acquired	30,890

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
No. of securities held after change	Indirect 59,890 fully paid ordinary shares 160,766 Performance Rights (unvested) 129,433 Performance Rights (unvested)
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Vesting of Performance Rights

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	n/a
Nature of interest	n/a
Name of registered holder (if issued securities)	n/a
Date of change	n/a
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	n/a
Interest acquired	n/a
Interest disposed	n/a
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	n/a
Interest after change	n/a

Part 3 – +Closed period

+ See chapter 19 for defined terms.

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Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	no
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

⁺ See chapter 19 for defined terms.