

3 July 2020

ASX ANNOUNCEMENT

ASX: ASN

Anson Extends Closing Date of Share Purchase Plan

Anson Resources Limited (**Anson** or the **Company**) is pleased to announce an extension to the original proposed closing date of the Share Purchase Plan (**SPP**) as announced to the ASX and set out in the Company's prospectus dated 16 June 2020 (**Prospectus**).

The Anson Board has resolved to extend the SPP Closing Date to allow all eligible shareholders additional time to participate, recognising the impact COVID-19 has had on the time taken for the Prospectus and application forms to reach all shareholders. The company has been alerted by several shareholders that the Prospectus and application forms to enable them to participate in the SPP had not arrived in a timely manner. Applications from some shareholders have already been received.

The new closing date of the SPP Offer is **Friday, 10 July 2020**. All application monies must be received by this date. As has previously been announced the price per share will be set at a 20% discount to the volume weighted average price of Anson shares on ASX over the 5 trading days before the issue date of the shares which based upon the revised timetable will be 14 – 20 July, 2020.

Accordingly, a number of dates in the timetable in section 2 of the Prospectus, including the General Closing Date for the Prospectus, have changed. An updated indicative timetable is set out below:

Event	Date
Record Date	15 June 2020
Announcement of SPP Offer Lodgement of Appendix 3B with ASX	16 June 2020
Lodgement of Prospectus with ASIC and ASX	16 June 2020
Opening Date of Offers	16 June 2020
SPP Closing Date**	5:00pm (WST) 10 July 2020
Announcement of results of SPP Offer	15 July 2020
Issue of Shares under SPP Issue of Shares under Top-Up Placement Issue of Options under Adviser Offers Lodgement of Appendix 2A with ASX	21 July 2020
Trading commences for Shares issued pursuant to the SPP Offer and the Top-Up Placement	24 July 2020
General Closing Date***	24 July 2020

* The above dates are indicative only and may change without notice. The Directors reserve the right to vary these dates, including the SPP Closing Date, without notice.

** This is the closing date for the SPP Offer. Eligible Shareholders under the SPP Offer should ensure that they have lodged their Application Form and/or paid all application monies by this date.



**** The Prospectus also includes the Placement Options Offer, the Facilitation Options Offer, the Underwriter Options Offer and the Cleansing Offer. This is the closing date of these offers.*

If you require further information, please contact the Company's share registry provider Automic Registry Services on 1300 288 664 (within Australia) or +61 8 9324 2099 (overseas).

This announcement has been authorised for release by the Executive Chairman and CEO.

ENDS

For further information please contact:

Bruce Richardson

Executive Chairman and CEO

E: info@ansonresources.com

Ph: +61 8 478 491 355

www.ansonresources.com

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