

25 June 2024

## Letter to Shareholders regarding the Security Purchase Plan (SPP)

RLF AgTech Ltd (RLF or the **Company**) (ASX: RLF) wishes to make offers under the Prospectus, which was lodged with the ASIC on 24 June 2024.

The offers are:

1. up to 18,553,331 Shares at an issue price of \$0.06 per Share to Eligible Shareholders and, subject to Shareholder approval, one free Option for every two Shares subscribed for and issued to Eligible Shareholders to raise \$1,113,200 (before costs) (**SPP Offer**);
2. up to 15,723,335 unquoted Options to participants in the Placement, on the basis of one Option for every two Shares subscribed for and issued to the participants under the Placement (**Placement Options Offer**);
3. 6,289,334 Options to the Corporate Advisor of the Placement (**Broker Offer**); and
4. up to 18,553,331 Shares and 9,276,800 Options to make up any shortfall under the SPP Offer (**Shortfall Offer**).

The SPP Offer is currently scheduled to close at 5:00pm (WST) on or around 2 August 2024. Valid applications must be received by that time.

As permitted by the *Corporations Act 2001 (Cth)*, the Company will not be printing or dispatching physical copies of the Prospectus unless an Eligible Shareholder has made a valid election to receive documents in hard copy.

The Prospectus is available on the ASX website and the Company's website at:  
<https://www.rlfagtech.com/investor-centre>.

Instead, an electronic copy of the Prospectus and your personalised application form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Eligible Shareholders should read the Prospectus in full prior to making an application under the SPP Offer. Your application under the SPP Offer must be made by making payment in accordance with the personalised payment instructions on your application form. Your acceptance of the Offer should be made using Automic's online facility.



To download your entitlement and acceptance form you have the following three choices:

1) I already have an online account with the Automic Share Registry	2) I don't have an online account with Automic – but wish to register for one	3) I don't have an online account with Automic – but want to use Automic for this Offer only
<p><a href="https://investor.automic.com.au">https://investor.automic.com.au</a></p> <p>Select: "Existing Users Sign In"</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Application Form.</p>	<p><a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a></p> <p>Select: 'RLF AgTech Ltd' from the dropdown list in the ISSUER field.</p> <p>Enter you holder number SRN/HIN (from your latest Holding Statement).</p> <p>Enter Postcode (Australia only) or Country of Residence (if not Australia).</p> <p>Tick box "I am not a robot", then Next.</p> <p>Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Application Form.</p>	<p><a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a></p> <p>Select: 'RLF AgTech Ltd' from the dropdown list in the ISSUER field.</p> <p>Enter you holder number SRN/HIN (from your latest Holding Statement).</p> <p>Enter Postcode (Australia only) or Country of Residence (if not Australia).</p> <p>Tick box "I am not a robot", then Access.</p> <p>Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Application Form.</p>
<p><b>Please do not return your acceptance form.</b></p>		

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Automic Group on 1300 288 664 or emailing [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au) and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For New Zealand shareholders please follow the instructions on your acceptance form to make payment via Electronic Funds Transfer (EFT).

**The SPP Offer is currently scheduled to close at 5:00pm (WST) on or around 2 August 2024.**

If you have any query or question about the SPP Offer, please contact the Company's Share Registry, Automic Registry Services Limited, on 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8.30am and 7.00pm (AEST) Monday to Friday (excluding public holidays) until the closing date of the SPP Offer.

*This announcement has been authorised for release by the Acting Managing Director.*

Yours faithfully,

**Zaiqian Zhang**  
 Chief Financial Officer and Company Secretary  
 RLF AgTech Ltd



RLF AgTech Ltd  
ABN 43 622 055 216

All Registry Communication to:



GPO Box 5193, Sydney NSW 2001  
1300 288 664 (within Australia)  
+61 2 9698 5414 (international)  
corporate.actions@automicgroup.com.au  
www.automicgroup.com.au

SRN/HIN: [HolderNumberMasked]

ASX Code: RLF

Record Date: 7:00pm (AEST) 1 May 2024

# SECURITY PURCHASE PLAN APPLICATION FORM

**IMPORTANT: OFFER CLOSSES 5:00PM (AWST) ON 2 AUGUST 2024 (UNLESS VARIED)**

## 1: SUBSCRIPTION

This Offer entitles each Eligible Shareholder in RLF AgTech Ltd (RLF or the **Company**) to subscribe through the Company's Security Purchase Plan (SPP) for a maximum of \$30,000 worth of fully paid ordinary shares in the Company (**New Shares**) at an issue price of \$0.06 per New Share, together with one (1) unlisted option for every two (2) New Shares subscribed for and issued, exercisable at \$0.12 with an expiry date of 3 years from the issue date. The Company announced the SPP to raise up to a total of approx. **\$1.11 million** (before costs) and is open to all shareholders recorded as holding fully paid ordinary shares (**Shares**) on the Company's Register as at the Record Date with a registered address in Australia or New Zealand.

Eligible Shareholders may subscribe for any one of the following parcels (*subject to a maximum band or any scale back*) described below by paying the applicable Subscription Amount in accordance with the payment instructions in section 2 of this Application Form:

	Application Amount	Number of New Shares	Number of New Options
Offer A	\$2,000 (minimum)	33,333	16,666
Offer B	\$5,000	83,333	41,666
Offer C	\$10,000	166,666	83,333
Offer D	\$15,000	250,000	125,000
Offer E	\$20,000	333,333	166,666
Offer F	\$30,000 (maximum)	500,000	250,000

## 2: PAYMENT - You can pay either by BPAY® or Electronic Funds Transfer "EFT"

Payment under the Share Purchase Plan can only be made by BPAY® or EFT.

### Option A – BPAY®



**Biller Code:**

**Ref No:**

Contact your financial institution to make your payment from your cheque or savings account.

**Note:** You do not need to return this form if you have made payment via BPAY® or EFT. Your BPAY® reference number or unique reference number will process your payment for your application for New Shares electronically.

### Option B – Electronic Funds Transfer (EFT)

The unique Payment Reference which has been assigned to your Application is:

Funds are to be deposited directly to following bank account:

**Account name:**

**Account BSB:**

**Account number:**

**Swift Code:**

**IMPORTANT:** You must quote your unique payment reference as your payment reference/ description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

## 3: Elect to be an e-shareholder

You have received this application form by post as you have NOT provided your email address or elected to receive all communications electronically.

As part of the Company's commitment to improving shareholder value, we encourage you to elect to receive all shareholder communications electronically.

By choosing this option you will:

- Support the company that you hold an ownership in by helping us to reduce the thousands of dollars spent on printing and postage costs each year;
- Receive your investor communications faster and in a more secure way; and
- Help the environment through the need for less paper.

**SIMPLY SCAN THE QR CODE TO VISIT**  
[HTTPS://INVESTOR.AUTOMIC.COM.AU](https://investor.automic.com.au)  
**AND UPDATE YOUR COMMUNICATION PREFERENCE .**



# INSTRUCTIONS FOR COMPLETION OF THIS FORM

The right to participate in the SPP is optional and is offered exclusively to all Shareholders (including Custodians) who are registered as holders of fully paid ordinary shares in the capital of the Company on the Record Date with a registered address in Australia and New Zealand (**Eligible Shareholders**).

If the Company rejects or scales-back an application or purported applications, the Company will return to the Shareholder the relevant Application Monies, without interest.

## HOW TO APPLY FOR SHARES UNDER THE SPP

### 1 Subscription

As an Eligible Shareholder, you can apply for up to a maximum of \$30,000 worth of Shares. Eligible Shareholders can select one of the parcels prescribed overleaf.

In order to comply with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the maximum value of Shares each Eligible Shareholder (irrespective of the size of their shareholding) may apply for under this Offer is \$30,000 (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest(s)). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of Shares or because you hold more than one shareholding under separate share accounts).

If the Company receives an amount that does not equal one of the amounts specified overleaf the Company may accept the payment at their discretion and refund any excess Application Money (without interest) to the Eligible Shareholder. If the Company receives a subscription of over \$30,000 worth of Shares by an Eligible Shareholder through multiple applications or joint holdings, the Company may refund any excess Application Money (without interest) to the Eligible Shareholder.

Any application made under the SPP Offer is not guaranteed to result in the Eligible Shareholder receiving any Shares that have been applied for. Applications may be scaled back at the absolute discretion of the Company.

### 2 Payment

**By making a payment via BPAY or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by Automic Share Registry by the closing date and time. Payment must be received by the Share Registry by 5:00pm (AWST) on the closing date.**

**It is your responsibility to ensure your CRN or unique Payment Reference is quoted, as per the instructions in Section 2. If you fail to quote your CRN or unique Payment Reference correctly, Automic may be unable to allocate or refund your payment. If you need assistance, please contact Automic.**

**Payment by BPAY®:** You can make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number on this Form. Multiple acceptances must be paid separately.

**Payment by EFT:** You can make a payment via Electronic Funds Transfer "EFT". Multiple acceptances must be paid separately. Please use your unique reference on this Form. This will ensure your payment is processed correctly to your application electronically.

If you make a payment by BPAY® or EFT and the Company receives an amount which is not equal to either \$30,000, \$20,000, \$15,000, \$10,000, \$5,000, or \$2,000 the Company may accept the payment at their discretion. Your payment must be for a minimum of \$2,000.

Applicants should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time, including taking into account any delay that may occur as a result of payments being made after 5pm (AEST) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this Form if you have made payment via BPAY® or EFT. Your reference number will process your payment to your application electronically and you will be deemed to have applied for such shares for which you have paid.

### 3 Elect to be an e-shareholder - receive communications by email

As a valued shareholder, the Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

## IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase Shares under the SPP, there is no need to take action.
3. Please ensure you have read and understood the terms and conditions of the SPP in the Offer Booklet accompanying this Application Form and this section entitled "Important Information" before making payment by BPAY® or EFT.
4. The offer for Shares under the SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the meaning of "Custodian" as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, you must complete and submit an additional certificate that contains further certifications and details (**Custodian Certificate**) that must be provided before your application will be received. The Custodian Certificate can be obtained by contacting the Share Registry on the telephone number set out below. Applications received by Custodians that are not accompanied by the Custodian Certificate will be rejected. A completed Custodian Certificate must be emailed to: [custodialcertificates@automicgroup.com.au](mailto:custodialcertificates@automicgroup.com.au), failure to do so will result in the Application being rejected.
6. For applicants that are not required to complete the Custodian Certificate, by making payment by BPAY® or EFT, you certify that the aggregate of the payment paid by you for:
  - the parcel of Shares indicated on this Application Form or BPAY® or EFT; and
  - any other Shares applied for by you, or which you have instructed a custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to making payment by BPAY® or EFT does not exceed A\$30,000.
7. The maximum subscription limitation of A\$30,000 will apply even if you have received more than one Application Form (whether in respect of a joint holding or because you have more than one holding under separate security accounts).
8. You are not guaranteed to receive any Shares that you have applied for and the Company may, in its absolute and sole discretion:
  - a. scale back any applications made; and
  - b. reject your application, without limit.
9. By making payment of application monies, you certify that:
  - you wish to apply for Shares under the SPP as indicated on this Application Form and acknowledge that your application is irrevocable and unconditional;
  - you received a copy of the Offer Booklet and you have read and understood the terms and conditions of the SPP;
  - you agree to be bound by the Constitution of the Company and the terms and conditions in the Offer Booklet;
  - you agree to accept any lesser number of Shares than the number of shares applied for; and
  - you are not in the United States and are not acting for the account or benefit of a person in the United States and have not sent any offering materials relating to the SPP offer to any person in the United States.

**If you require further information about the Offer, please contact Automic on 1300 288 664 or +61 2 9698 5414 between 8:30am and 7:00pm (AEST).**