

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Pantera Minerals Limited
<b>ABN</b>	646 792 949

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Timothy Goldsmith
<b>Date of last notice</b>	22 March 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<b>Tim Goldsmith &amp; Lorraine Goldsmith &lt;Goldsmith Family A/C&gt;</b>  Trustee of Family Trust
<b>Date of change</b>	19 June 2024
<b>No. of securities held prior to change</b>	
<b>Tim Goldsmith &amp; Lorraine Goldsmith &lt;Goldsmith Family A/C&gt;</b>	604,761 Ordinary Shares
<b>Mollygold Superannuation Pty Ltd &lt;Mollygold Super A/C&gt;</b>	3,779,655 Ordinary Shares 3,000,000 Class D Performance Rights 3,000,000 Class E Performance Rights 3,000,000 Class F Performance Rights.

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+ See chapter 19 for defined terms.

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<b>Class</b>	1) Ordinary Shares 2) Options ex \$0.10 on or before 15 March 2027
<b>Number acquired</b>	1) 4,285,714 2) 2,142,857
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	1) \$0.035 2) Nil
<b>No. of securities held after change</b>  <b>Tim Goldsmith &amp; Lorraine Goldsmith &lt;Goldsmith Family A/C&gt;</b>  <b>Mollygold Superannuation Pty Ltd &lt;Mollygold Super A/C&gt;</b>	4,890,475 Ordinary Shares  2,142,857 Options ex \$0.10 on or before 15 March 2027  3,779,655 Ordinary Shares  3,000,000 Class D Performance Rights  3,000,000 Class E Performance Rights  3,000,000 Class F Performance Rights.
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of securities following shareholder approval at 14 June 2024 meeting.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	Deferred consideration shares subject to vesting hurdles as part of Daytona Lithium Pty Ltd acquisition.
<b>Nature of interest</b>	Indirect
<b>Name of registered holder (if issued securities)</b>	Tim Goldsmith & Lorraine Goldsmith <Goldsmith Family A/C>
<b>Date of change</b>	No change. Interest reflected for information purposes from appendix 3X.

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<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	133,366 deferred shares converting into ordinary shares upon vesting conditions being met. Refer to 15 February 2024 general meeting.
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/a
<b>Interest after change</b>	133,366 deferred shares converting into ordinary shares upon vesting conditions being met. Refer to 15 February 2024 general meeting.

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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<sup>+</sup> See chapter 19 for defined terms.